

The ACCA logo is a red square with the letters 'ACCA' in white, bold, sans-serif font. It is positioned in the top left corner of the page.

ACCA

The text 'AGM' is written in a large, white, bold, sans-serif font. It is centered vertically and horizontally within a semi-transparent white rectangular box that covers the middle of the image. The background of the entire page is a long-exposure photograph of a city street at night, featuring colorful light trails from traffic and buildings in shades of blue, purple, and pink.

AGM

ANNUAL GENERAL MEETING | 10 NOVEMBER 2022



Think Ahead

AGM location

ANNUAL GENERAL MEETING 2022

This year's AGM will be held on-line. For further information about this year's virtual AGM, registration and how to vote, please see: www.accaglobal.com/agm

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A letter from the ACCA president

If I could pick one major theme which ran through ACCA's work in the last year, I'd say it was all about **community**.

It's been a year when, as individuals, as ACCA, and as a profession, we have picked up many of the threads that loosened or frayed during the first two years of the Covid-19 pandemic and brought them together again.

Of course, we are proud that we did so much to stay together during the many lockdowns and related challenges around the world. We supported members with advice and advocacy; we extended flexibility on fees; and critically, we kept the road to qualification open for thousands of students, accelerating our digital transformation to enable remote exams while centres were closed. In so many ways, we strived to retain 'business as usual' at a moment in history when life was nowhere near usual!

Through it all, we have been able to connect the ACCA community to bring global value at a time of change, against the backdrop of an increasingly polarised world. The ACCA family remains active, ready and eager to make the world a better place. In the Chief Executive's report we share amazing examples of precisely how we have done that, and how we continue to do that.

A key element in our work is, of course, advocacy – standing up for the power of our profession to make a positive contribution to society. That is completely in line with our strategic vision to be #1 in developing the accountancy profession the world needs. It means continuing to champion the highest standard of ethics, professional excellence and technical expertise through our education, the ACCA Qualification, our commitment to continuous learning and upskilling, and in all the many ways we communicate the value ACCA members can deliver.

In 2021-22, we've continued to ensure ACCA remains a powerful and positive influence – both in the business world, and in the corridors of power where major national, regional and global decisions affecting the profession are made. And we'll continue to draw on ACCA's influence to support a standardised, global framework of reporting standards, to ensure greater global consistency in how the sustainable long-term value organisations deliver is measured and reported on. This, of course, is consistent with ACCA's own sustainability commitments. And by drawing on our connections, partnerships and networks across the ACCA community, we'll be best placed to play our part together in ensuring a more sustainable future for business and society.

I'm so proud of all we have achieved together in the last year, and I look forward to many more accomplishments in the months and years ahead.



Orla Collins
President, ACCA



Super-connecting the ACCA community

In 2021-22 ACCA demonstrated its super-connector and relationship building credentials through a broad range of global and regional activities and events. Through these events and many more, ACCA is supporting and nurturing a proud, increasingly connected and vibrant community, with our ethical, professional members at its very heart.

Global achievements

- Record numbers at our flagship virtual conference, Accounting for the Future – over 30,000 registrations from 186 countries
- Hosted our 11th International Public Sector Conference – 12,000 participants from 169 countries
- First-ever global university conference
- Brought together senior stakeholders from strategic employer relationships through global, digital round-table events

Regional achievements

- Largest virtual careers fair in Africa – 14,000 registrations and 75 employers
- Caribbean virtual public sector conference
- Strengthened relationships with public sector organisations across Africa through certificates in IPSAS and PFM
- First-ever Greater Bay Area Summit in China – 15,000 participants for live and on-demand stream
- Global Ethics Week event for Middle East and South Asia, with ten partners and a reach of over one million

Chief executive's strategic report

In 2021-22, the ACCA community faced grave challenges. We saw severe geopolitical tensions and conflict across a number of markets, most recently in Ukraine, which has had devastating impacts for many of ACCA's members and future members. Last year also brought with it continuing disruption as a result of Covid-19, creating individual and professional challenges for many. The pandemic has also severely impacted the global economy; it has also brought about rapidly changing market dynamics, with new skills needed to navigate a world that continues to fundamentally change.

Our response in 2021-22 was to place a critical strategic focus on the things that mattered most: member support, student progression and ensuring a sustainable organisation.

We continued to connect, champion, support and provide upskilling opportunities for ACCA members. ACCA professionals hold the key to sustainable economies and are ideally placed to drive forward integrated thinking and reporting through the finance function. This informed our brand themes, professional insights and learning solutions, all of which focused on the role ACCA members can play in driving sustainable business.

We also placed a clear focus on employability and career support. Over 44,000 members and future members, and over 1,000 employers have now participated in our virtual careers fairs. And in the year, we launched *ACCA Learning* and *ACCA Career Navigator* to help members and future members develop the core capabilities they need to succeed.

One of ACCA's great strengths is our increasingly connected and active community. To strengthen members' ability to connect with one another and share

knowledge, we enhanced our SME, SMP and public sector community support. Our *Practice Connect* online hub is now used by practitioners from 85 countries. And last year our public sector hub, *Frontline*, also went live.

We also offered specific support to those in the ACCA community facing significant challenge. In response to the incredibly challenging conditions in Ukraine, we waived the 2022 subscription fee for members and future members, offered advice for those fleeing the war, signposted job opportunities from employers in surrounding countries and shared free learning. On a global scale, we have also continued to offer wellbeing resources and specific subscription support for those facing a range of hardships.

Despite all the disruption and uncertainty, supported our future members to enter and pass their exams, and progress to membership. We worked closely with our partners to expand access to quality tuition and ensure students felt motivated to enter and succeed in their exams. We saw higher than expected numbers of students passing an exam in the year, and also an increase on new membership admissions compared to last year.

I'm particularly proud of the speed with which we've expanded our online exams with remote invigilation in the past year. We faced significant challenges in hosting physical exams as a result of Covid-19, resulting in a significant shortfall in terms of planned exam entries for the year, which – among other factors – impacted our financial performance. However, students took up the opportunity to sit the exams remotely instead: over 68,000 remotely invigilated exams were booked last year by students in 77 countries.

In an increasingly digital world, we fully recognise our responsibility to deliver in a way that best serves our members, future members and wider network.

So, we continued to invest in our digital capabilities to engage with and connect the ACCA community, modernising our digital infrastructure, launching the new *ACCA Learning* platform, ramping up our ability to offer remotely invigilated exams for students, and introducing a new global digital invoicing and purchasing tool to make it easier for stakeholders, suppliers and partners to do business with ACCA.

We also kept evolving our operations to ensure a future-ready, resilient and sustainable organisation, embedding digital ways of working, reducing our property portfolio, and implementing changes to transform how we deliver to the marketplace.

In a world that's continually and rapidly changing, we know how important it is to keep investing in ACCA's future. During the year, we made the decision to add to our strategic investments; this, along with the exam shortfall, and the impact of the change in capitalisation rules and wider volatility in the global financial markets, meant that we ended the year with a financial deficit of £0.9m. We remain confident, however, that the strategic investments we're making will deliver significant long-term value.

The global context has highlighted the importance of ACCA's purpose, which, along with our values, has informed our ethos since 1904. And we are continuing to remove artificial barriers to the profession, act in the public interest and focus on long-term value as we keep striving to develop a robust, fair and inclusive global profession.



Chief executive's strategic report

The access we offer to the profession, our collective focus on sustainability and inclusion, and our connected communities, exam delivery, learning support, events and employability resources all serve to give ACCA members and future members a leading edge.

The ACCA community, as a result, has particularly high expectations. And perceptions linking to ACCA's innovation and integrity are over 80% across all stakeholder groups. While we did not meet our target for perceptions linking to our inclusion value, these have trended upwards during the pandemic. Employer perceptions are also high, indicating that they continue to value the ACCA designation.

And we're acting on the expectations of our community, and the wider expectations of society, as we continue to focus attention on the importance of the sustainability agenda. ACCA has been championing integrated reporting and a single set of sustainability standards for over fifteen years. The new International Sustainability Standards Board is now working on the standards, which will bring greater consistency, transparency and accountability. Working to the same set of standards will enable ACCA members to flourish in this space as they support organisations to deliver positive change.

2021–22 highlights

We're a force for public good. We lead the global accountancy profession by creating opportunity. This year we continued to progress ACCA's purpose against a backdrop of continuing turbulence and volatility in the global environment.

- **Continuing to ensure ACCA is the first choice for employers**, with employer NPS at +52.6 and employer satisfaction at 88%
- **Delivering new career and upskilling resources:** *ACCA Career Navigator* and *ACCA Learning*
- **Connecting our community**, with record numbers joining our flagship virtual conference for members, *Accounting for the Future*, 12,000 participants from 169 countries joining ACCA's 11th International Public Sector Conference, and practitioners from 85 countries using ACCA's *Practice Connect* online hub
- **Growing our community of ethical, professional members**, with 3.4% year-on-year growth in member numbers, and 241,000 members and 542,000 future members now supporting economic growth across 178 countries
- **Enabling future members to continue their qualification journey**, including delivering 68,000 remotely invigilated exams in 77 countries.

Our strategic performance in 2021-22

In 2021-22 we deployed a reduced and sharpened focus for the second year in a row to ensure ACCA continued to respond to the Covid-19 pandemic in the most agile and sustainable way.

Our three areas of critical strategic focus in 2021-22 were:

- **Member support:** we want every member to value and retain their relationship with ACCA. In 2021-22, we aimed to support our members' careers and employability and give them access to relevant information and upskilling opportunities to enable them to contribute to a sustainable global recovery
- **Student progression:** we want every student to value and progress their journey with ACCA. In 2021-22, we aimed to give all our students the support they needed to confidently enter and pass their exams. To enable this, we ran exams in as many markets as possible, bolstering capacity through online exams with remote invigilation
- **A sustainable organisation:** in 2021-22, we kept innovating and transforming to meet the needs of our stakeholders and we continued to invest in ACCA's future.

WE SET FIVE TARGETS AGAINST OUR AREAS OF CRITICAL STRATEGIC FOCUS, MEETING THREE OF FIVE:

OUTCOME	CRITICAL STRATEGIC FOCUS MEASURE	2021-22 YEAR-END TARGET	2021-22 YEAR-END RESULT	ACHIEVEMENT
Vision	Member retention	97.0%	97.6%	Met
Lead	Inclusion: % agree that ACCA acts with members' and future members' best interests at heart	70%	67.5%	Not met
Lead: Business and society	Financial sustainability: Surplus / (deficit) before tax	+£1.8m	-£0.9m	Not met
Create	Future member retention	83.8%	86.2%	Met
Create: Value	Progression: % of students passing an exam in the year	31.6%	31.9%	Met

Chief executive's strategic report

Strategic priorities in 2022-23

Our 2022-23 strategic priorities have been shaped by our analysis of the global context, our strategic performance and stakeholder perceptions, and our desire to progress ACCA's purpose in a world that continues to fundamentally change. In 2022-23 we are working to three strategic priorities, targeting performance across ACCA's balanced scorecard.

- **Lead: delivering employability**

We want our members and future members to be in demand, enjoy meaningful careers and deliver change for public good. So, we'll build our brand power across our markets, connecting our community and working closely with employers to understand their needs so we can maximise the career and learning support we offer.

- **Create: driving student progression**

We want every student to value and progress their journey with ACCA. So, we'll enable students to sit exams wherever possible, working alongside our partners to support them to confidently enter and pass, and clearly demonstrate we have their best interests at heart.

- **Deliver: delivering and embedding our transformation**

We want to keep innovating and changing to take the strategy forward. So, we'll continue to focus on delivering new digital capabilities and embedding these to their maximum impact, including progressing our future vision for learning and assessment to ensure we deliver what the world needs.

WE HAVE AGREED THE FOLLOWING TARGETS ACROSS ACCA'S BALANCED SCORECARD:

STRATEGIC OUTCOME	MEASURE	2022-23 TARGET
VISION	Number of members	247,100
LEAD We target four brand trust elements, achieving the Lead measure if we meet all four.	Innovation: % agree that ACCA shapes the accountancy profession. Integrity: % agree that ACCA promotes the highest professional and ethical standards. Inclusion: % agree that ACCA acts with members' and future members' best interests at heart. Member market share	80% 80% 68.5% 21.9%
BUSINESS AND SOCIETY	Financial sustainability	£7.4m deficit (before tax)
COMMUNITY	Net promoter score (NPS)	+33
CREATE	Number of future members	542,300
KNOWLEDGE	% agree that ACCA understands my needs as a member / future member	63%
VALUE We target three progression elements, achieving the Create: Value measure if we meet all three	Number of exam entries % of students passing an exam in the year % of affiliates achieving membership in four years	631,000 30.0% 67.5%

Last year, ACCA's growing and thriving community of members and future members continued to demonstrate the value the profession can keep delivering in the face of profound disruption.

I want to thank everyone in the ACCA community who continued to contribute to the profession, business and society, and by doing so kept progressing ACCA's purpose in extraordinary times.

In the year ahead, within ACCA we will keep challenging ourselves to do things differently and better. We will continue to invest in new capabilities to deliver our strategy to 2025 and our in-year strategic priorities so we're best placed to support the ACCA community to continue to be force for public good and deliver what the world needs.



Helen Brand OBE

Chief executive

AGM notice of meeting

Notice is hereby given that the one hundred and seventeenth Annual General Meeting of the ASSOCIATION OF CHARTERED CERTIFIED ACCOUNTANTS will be held virtually on Thursday 10 November 2022 at 13.00 GMT, for the following purposes:

1. To receive and adopt the Report of Council and Accounts for the period 1 April 2021 to 31 March 2022.
2. To receive the report of the ballot for the election of members of Council.
3. To reappoint as auditors Grant Thornton UK LLP.

By order of Council

Andrew Steele, Secretary
The Adelphi
1/11 John Adam Street
London WC2N 6AU

7 September 2022

NOTES

1. *Under bye-law 59, no member is entitled to be present or vote at any general meeting who is in arrears with any subscription or sum payable by him/her to the Association. Under regulation 4(3)(b) of the Chartered Certified Accountants' Membership Regulations 2014, annual subscriptions are payable on the first day of January in each year.*
2. *This notice is given in accordance with Bye-law 71 and Bye-law 49. Members are encouraged to cast their votes online: www.cesvotes.com/acca22*
3. *A member may appoint as their proxy any other member who is qualified to vote. A form of proxy is circulated with this Notice. If you wish to appoint a proxy, you must complete the form online or return it to the scrutineer by post to the address on the form to be received no later than 13.00 GMT on 3 November 2022.*
4. *For more information about this year's virtual AGM, registration and how to vote, go to: www.accaglobal.com/agm*

Association of Chartered Certified Accountants Summarised consolidated accounts

The summarised consolidated accounts are taken from the audited consolidated financial statements of the Association of Chartered Certified Accountants for the year ended 31 March 2022 and may not contain enough information for a full understanding of ACCA's financial affairs. Therefore, members are invited to read the full consolidated financial statements which are available on request from:

ACCA
The Adelphi
1/11 John Adam Street
London WC2N 6AU
United Kingdom

or from the website address www.accaglobal.com

ACCA summarised accounts

Summarised consolidated statement of comprehensive income for the year ended 31 March 2022

	31 March 2022 £'000	Restated 31 March 2021 £'000
Notes		
	Income	
2	Operating income	212,089
	221,558	<u>212,089</u>
	Expenditure	
3	Operational expenditure	178,360
4	Strategic investment expenditure	29,139
	220,495	<u>207,499</u>
	Total expenditure	207,499
	1,063	4,590
	Operating surplus	4,590
5	Income from investments, finance costs and other gains and losses	7,429
	(1,925)	<u>7,429</u>
	(Deficit)/surplus before tax	12,019
	(2,324)	(1,802)
	Tax	(1,802)
	(3,186)	<u>10,217</u>
	(Deficit)/surplus for the year	10,217
6	Other comprehensive income for the year	71
7	Recognition of actuarial gains/(losses)	(5,509)
	15,704	<u>(5,509)</u>
	Total comprehensive result for the year	<u><u>4,779</u></u>

Summarised consolidated balance sheet as at 31 March 2022

	31 March 2022 £'000	Restated 31 March 2021 £'000	Restated 1 April 2020 £'000
Notes			
ASSETS			
Non-current assets			
8 Property, plant and equipment	33,340	39,969	46,682
9 Intangible assets	1,980	3,325	7,789
10 Financial assets	77,175	66,867	65,608
11 Pension asset	1,110	–	–
	113,605	110,161	120,079
	-----	-----	-----
Current assets			
10 Other current financial assets	44,982	35,001	45,560
12 Trade and other receivables	33,622	46,720	33,703
13 Cash and cash equivalents	34,340	40,918	27,070
	112,944	122,639	106,333
	-----	-----	-----
Total assets	226,549	232,800	226,412
	=====	=====	=====
 RESERVES AND LIABILITIES			
Funds and reserves			
16 Accumulated fund	45,709	33,579	28,871
16 Other reserves	454	(333)	(404)
	46,163	33,246	28,467
	-----	-----	-----
Liabilities			
14 Non-current liabilities	26,254	47,304	51,765
15 Current liabilities	154,132	152,250	146,180
	180,386	199,554	197,945
	-----	-----	-----
Total liabilities	180,386	199,554	197,945
	-----	-----	-----
Total reserves and liabilities	226,549	232,800	226,412
	=====	=====	=====

The accounts were approved by Council on 2 July 2022 and signed on its behalf by:



O Collins President



B Sheehan Chair of Audit Committee

Notes to the summarised accounts

1 Basis of preparation

These summarised accounts are taken from the audited consolidated accounts of ACCA for the year ended 31 March 2022, which were prepared in accordance with UK-adopted International Accounting Standards. The auditors' opinion on those accounts was unqualified. The comparative figures, where appropriate, are for the year ended 31 March 2021, as at 31 March 2021 and 1 April 2020.

Restatement of prior year figures

Following the issuance of the IFRIC Agenda Decision in relation to Accounting of Cloud Computing Arrangement, ACCA reviewed its treatment of capitalising intangible assets under IAS 38 Intangible Assets and has expensed costs which had previously been capitalised. This has resulted in a reclassification of certain intangible assets to either a prepaid asset and/or as an expense in the financial statements impacting both the current and the prior year. The figures for 2020 and 2021 have therefore been restated where appropriate.

The summarised accounts may not contain enough information for a full understanding of the financial affairs of ACCA. A booklet containing the full audited consolidated accounts of ACCA, together with the corporate governance information, may be obtained on request from ACCA or viewed on the ACCA website, www.accaglobal.com

Our Integrated Report provides a wide range of information about ACCA's strategy, governance, performance and prospects to show how we create value for our stakeholders and explains the place we occupy in society. The report can be accessed at www.accaglobal.com

	Year ended 31 March 2022 £'000	Restated Year ended 31 March 2021 £'000
2 Operating income		
Admission and registration fees	12,115	12,400
Subscriptions (see note 2(a))	103,006	98,317
Examinations	80,638	71,535
Exemptions	12,914	11,851
Regulation and discipline	6,174	6,118
Other income	6,711	11,868
	221,558	212,089
(a) Subscriptions		
Members	53,484	51,809
Future members	49,522	46,508
	103,006	98,317

Due to presentational changes for operating income this year, the previous year's figures have been restated for comparison purposes.

Notes to the summarised accounts

	Year ended 31 March 2022 £'000	Restated Year ended 31 March 2021 £'000
3 Operational expenditure		
Corporate	17,818	–
Strategy and Development	20,573	19,293
Markets	42,396	40,107
Governance	15,989	14,843
People	10,947	13,431
Finance and Operations	83,733	90,686
	<u>191,456</u>	<u>178,360</u>

Following the implementation of the new finance system, a new operating department entitled Corporate has been created which contains various centrally managed cost pools, such as the executive team, global property depreciation, fixed asset depreciation, global tax provisions, customer credit card charges and global redundancy provisions. In the previous years these costs crossed a number of departments.

The previous year's figures have been restated as a result of the reclassification of net foreign exchange losses which have now treated as part of Income from investments, finance costs and other gains and losses (note 5).

4 Strategic investment expenditure		
Digital Transformation	16,611	11,232
Exams Delivery	5,048	5,227
Strategic Efficiency	2,393	2,491
Workplace Transformation	2,873	1,127
Market Adoption	676	2,165
Meet Compliance	99	1,295
Portfolio Management	1,339	5,602
	<u>29,039</u>	<u>29,139</u>

Strategic investment expenditure relates to project costs within each category, and once a project has reached completion then any ongoing expenditure is treated as operational. The Digital Transformation programme is transforming core business systems (finance, CRM, data, information management) to modern solutions with the aim of being more commercially agile and better attuned to customers' needs. The Exams Delivery programme is developing our exams platform to ensure it remains relevant to our future members. The Strategic Efficiency project was initiated to manage ACCA's response to Covid-19 and the changes necessary to maintain financial sustainability. The Market Adoption programme ensures that customers are ready to embrace the changes made to the qualification.

Notes to the summarised accounts

4 Strategic investment expenditure (continued)

The previous year's figures have been restated to take account of the IFRIC Agenda decision issued in April 2021 on the treatment of Software as a Service (SaaS) solutions. Following the decision, ACCA has assessed that many of the intangible assets which had been previously categorised as intangible assets, no longer met the criteria under IAS 38 and therefore they have been removed as intangible assets and expensed in income and expenditure under strategic investment expenditure.

	Year ended 31 March 2022 £'000	Restated Year ended 31 March 2021 £'000
5 Income from investments, finance costs and other gains and losses		
Investment income	771	697
Realised gains on disposals of investments	102	4,685
Unrealised (losses)/gains on change of fair value of investments	(1,145)	5,969
Finance costs	(1,732)	(1,751)
Gains/(losses) on forward currency contracts	1,404	(78)
Net foreign exchange losses	(1,325)	(2,093)
	<u>(1,925)</u>	<u>7,429</u>
	<u><u>(1,925)</u></u>	<u><u>7,429</u></u>
6 Other comprehensive income		
Items that will be subsequently reclassified to profit and loss		
Currency translation differences	787	71
Deferred tax on pension asset	(388)	–
	<u>399</u>	<u>71</u>
	<u><u>399</u></u>	<u><u>71</u></u>

Notes to the summarised accounts

	Year ended 31 March 2022 £'000	Restated Year ended 31 March 2021 £'000
7 Recognition of actuarial gains/(losses)		
Recognition of actuarial gains/(losses)	15,704	(5,509)

Actuarial gains and losses which arise from experience adjustments and changes in actuarial assumptions are accounted for in comprehensive income in the period in which they arise.

8 Property, plant and equipment		
Leasehold improvements	5,903	6,749
Property	24,984	30,521
Plant and equipment	876	1,466
Computer systems and equipment	1,577	1,233
	33,340	39,969

All assets are stated at depreciated cost.

9 Intangible assets		
Internally generated software	428	663
Third party intangible assets	1,552	2,662
	1,980	3,325

Intangible assets relate to internally generated development costs and other third-party costs of which the vast majority relates to the delivery of the qualification and Digital Transformation. ACCA has engaged one of its strategic supplier partners to lead the development of the Digital Transformation programme. ACCA used to capitalise directly attributable costs from the strategic supplier partner and other suppliers as other intangible assets and the majority of the additions prior to this year related to other intangible assets and included related costs for the development and implementation of Software as a Service (SaaS) solutions. However following the IFRIC Agenda decision issued in April 2021 on the treatment of SaaS, ACCA has assessed that many of the intangible assets which had been previously categorised as intangible assets, no longer met the criteria under IAS 38 and therefore they have been removed as intangible assets and expensed in income and expenditure. This has been accounted for with effect from 1 April 2020 and the previous year's figures have been restated.

Notes to the summarised accounts

	Year ended 31 March 2022 £'000	Restated Year ended 31 March 2021 £'000
10 Financial assets		
Non-current assets	77,175	66,867
Current assets	44,982	35,001
	<u>122,157</u>	<u>101,868</u>

Financial assets, comprising units in Baillie Gifford's Diversified Growth Fund, Baillie Gifford's Global Stewardship Fund, Adept Investment Management's Absolute Return, Fixed Income, Active Diversifier and Diversified Liquid Credit Funds, BentallGreenOak's UK Debt II and III Property Funds and cash funds held by Royal London Asset Management, are fair valued annually at the close of business on the balance sheet date. ACCA's non-current financial assets are classified by the fair value hierarchies as follows: Level 1 (£0.1m); Level 2 (£70.0m); and Level 3 (£7.1m).

11 Pension asset

Pension surplus on UK Scheme	<u>1,110</u>	<u>–</u>
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The UK scheme had a pension surplus at the year-end which has been recognised as a pension asset in the balance sheet. The split for balance sheet purposes is shown below.

Pension asset on UK Scheme in the balance sheet	1,110
Pension deficit on Ireland Scheme in the balance sheet (see note 14)	(592)
Net asset at 31 March 2022	<u>518</u>

12 Trade and other receivables

Trade receivables and accrued income	23,655	25,750
Prepayments and other receivables	8,960	20,041
Taxation recoverable	487	875
Derivative financial instruments	520	54
	<u>33,622</u>	<u>46,720</u>

Notes to the summarised accounts

	As at 31 March 2022 £'000	Restated As at 31 March 2021 £'000
13 Cash and cash equivalents		
Cash and cash equivalents	34,340	40,918
	<u><u>34,340</u></u>	<u><u>40,918</u></u>
<p>Cash and cash equivalents comprise cash on hand, demand and short-term deposits with banks and similar institutions which are readily convertible to known amounts of cash and are subject to insignificant risk of changes in value.</p>		
14 Non-current liabilities		
Retirement benefit obligations	592	17,816
Deferred tax	388	–
Lease liabilities	25,274	29,488
	<u><u>26,254</u></u>	<u><u>47,304</u></u>
15 Current liabilities		
Trade and other payables	45,933	46,207
Derivative financial instruments	14	952
Deferred income	91,146	88,351
Lease liabilities	4,730	6,403
Provisions	12,309	10,337
	<u><u>154,132</u></u>	<u><u>152,250</u></u>

Deferred income comprises mainly of fees and subscriptions from member and future members accounted for in advance, exam fees paid in advance by future members and monitoring contract income paid in advance.

Notes to the summarised accounts

16 Funds and reserves

	Other reserves £'000	Accumulated fund £'000	Total funds £'000
Balance at 1 April 2020 as previously reported	(404)	34,518	34,114
<i>Opening reserves adjustment</i>			
<i>Change in accounting policy</i>			
IAS 38 reclassification	–	(5,647)	(5,647)
	<hr/>	<hr/>	<hr/>
Balance at 1 April 2020 – restated	(404)	28,871	28,467
Surplus for the financial year – restated		10,217	10,217
Currency translation	71		71
Recognition of actuarial losses	–	(5,509)	(5,509)
	<hr/>	<hr/>	<hr/>
Balance at 31 March 2021	(333)	33,579	33,246
	-----	-----	-----
Deficit for the financial year	–	(3,186)	(3,186)
Currency translation	787	–	787
Recognition of actuarial gains net of deferred tax	–	15,316	15,316
	<hr/>	<hr/>	<hr/>
Balance at 31 March 2022	454	45,709	46,163
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17 Capital

ACCA considers its capital to be its accumulated fund and its other reserves. Council's financial objective is to generate a targeted operating position, to build and maintain reserves at a sustainable level, taking into account the various competitive risks.

Council has reviewed its liquidity measure and has agreed that it will maintain a level of liquid reserves to cover ACCA's exposure to corporate risks that would result in a consequential loss to ACCA which could reduce overall financial strength and create a risk that ACCA was unable to settle liabilities as they fall due. Liquid reserves are defined as the total of cash, liquid short-term and long-term investments, less any short-term borrowing. Any investments in illiquid funds or securities, eg property funds, will be excluded from this classification. ACCA's Council Board reviews the financial position of ACCA at each board meeting.

17 Capital (continued)

ACCA is not normally subject to any material externally imposed capital requirements, however as ACCA entered into a facility agreement with Barclays Bank plc for a Floating Rate Revolving Loan supported by the UK Government's CLBIL Scheme, it is required to comply with various financial covenants as follows:

- **Minimum liquidity**
ACCA shall ensure that the aggregate of Cash and cash equivalents and Other current financial assets and the undrawn and uncanceled amount of the Facility Amount:
 - (i) for each Relevant Date ending 30 September, shall be greater than £15,000,000;
 - (ii) for each other Relevant Date, shall be greater than £25,000,000; and
 - (iii) for each other Quarter Look Forward Period, shall be greater than £10,000,000.
- **Gearing**
ACCA shall ensure that at all times the ratio of Gross Borrowings to Total Assets shall not exceed 60%.

These covenants have been tested as required during the year without any issue. ACCA is also required to provide regular financial information such as management and annual accounts, budgets, investment portfolio valuations and compliance certificates.

There has been no requirement to utilise the facility during the year.

18 Contingent liabilities

During the year ACCA continued its analysis of its various income streams in international markets to confirm or identify exposure to international sales taxes. This analysis continues in parallel to a systematic review of the tax profile of various national offices in international markets who provide supporting services to ACCA. This review will determine whether historical tax practices remain appropriate or accurately reflect how ACCA now operates in international markets. This work is ongoing and will continue in the year to March 2023.

Given the increased scale of digital delivery and the reach of ACCA this is a considerable exercise which has required extensive use of external advisors and remains ongoing in a number of areas. Where ACCA has identified areas where we consider there is tax exposure, we have engaged with the appropriate authorities to determine the matter and ensure continuing compliance and have raised provisions for the resolution of these matters as appropriate. There are however a number of possible jurisdictions where this work remains in progress and there is the possibility that ACCA will be exposed to additional tax liabilities, some of which may have historic application, with interest and penalties thereon. At this stage the overall outcome remains speculative and as such it is not possible to quantify this liability.

Membership of Council at 31 March 2022

Maryam Abisola Adefarati

Lagos, Nigeria

Managing Director – JconceptZ Limited

Nasir Ahmad

Selangor, Malaysia

Group Chairman – CIMB Group Holdings Berhad

Victoria Ajayi

Lagos, Nigeria

Deputy Chief Financial Officer (CFO) – TVC Communications

Susan Allan

Hull, United Kingdom

Group Finance Director – Willerby Group Ltd

Liz Blackburn

Edinburgh, United Kingdom

Vice President – Global Corporate Costs, Blackrock

Carol-Ann Boothe

Maryland, United States

Director, Risk Management – KPMG LLP

Natalie Wo Mi Chan

Hong Kong SAR, China

Partner, Financial Services – Deloitte Touche Tohmatsu

Orla Collins

Dublin, Ireland

Deputy Managing Director – Aberdeen Standard Investments Ireland Ltd

Sharon Critchlow

Bristol, United Kingdom

Director – Discover Your Bounce

John Cullen

Cardiff, United Kingdom

Partner – Menzies LLP

Matt Dolphin

Essex, United Kingdom

Finance Director – Greater Anglia

Cristina Gutu

Bucharest, Romania

Advisory and L&D Director – KPMG

Zaiton Mohd Hassan

Kuala Lumpur, Malaysia

Chief Executive Officer – Malaysia Professional Accountancy Centre

Lorraine Holleway

The Hague, Netherlands

Head of Accounting Policy – Shell

Michelle Hourican

Dublin, Ireland

Director – Datatrails

Babajide Ibronke

Lagos, Nigeria

Group CFO – Viathan Group

Paula Kensington

Sydney, Australia

Owner/founder – PK Advisory

Lock Peng Kuan

Kuala Lumpur, Malaysia

Managing Partner, Audit & Assurance – Baker Tilly Malaysia

Arthur Lee

Hong Kong SAR, China

Assistant President and Company Secretary – CGN New Energy Holdings Co. Ltd.

Dean Lee

Shanghai, China

Group CFO – SCO

Oxana Losevskaya

Moscow, Russia

Partner – SL Partners LLC

Philip Maher
Limerick, Ireland
Director – Mazars

Ayla Majid
Islamabad, Pakistan
CEO & Founder – Planetive

Gillian McCreadie
Hamilton, United Kingdom
Business Services Manager – Robb Ferguson
Chartered Accountants

Nauman Asif Mian
Dubai, United Arab Emirates
CFO – Bayt.com Inc.

Brigitte Nangoyi Muyenga
Lusaka, Zambia
Commissioner Finance – Zambia Revenue
Authority

Oluwaseyi Oshibolu
Edinburgh, United Kingdom
Senior Manager – KPMG

Joseph Owolabi
Melbourne, Australia
CEO and Founder – Rubicola Consulting,
Australia

Siobhan Pandya
Dallas, USA
Senior Director of Business Assurance and
Excellence – Mary Kay

Ronnie Patton
Bangor, United Kingdom
Senior Lecturer in Professional Accounting
Practice – Ulster University

Melanie Proffitt
Leicester, United Kingdom
CFO – Farncombe Estate

Marta Rejman
Warsaw, Poland
Director Business Support Center – Bruker
Business Support Center Sp. z o.o.

Ladan (Dani) Saghafi
Denham, United Kingdom
Associate Professor of Practice – Brunel
University, London

Brendan Sheehan
Brisbane, Australia
CEO – White Squires

Sallah-ud-din (Den) Surfraz
Mauritius
Head of Compliance – Butterfield (Mauritius)
Limited

Dinusha Weerawardane
London, United Kingdom
Head of Subject – Accounting and Finance –
University of West London

Ernest Wong
Hong Kong SAR, China
President and Group CFO – KVB Holdings
Limited

Matthew Wong
Shanghai, China
Partner – China Asset & Wealth Management
Tax Leader of PricewaterhouseCoopers

Alice Yip
Hong Kong SAR, China
Partner – KPMG

Phoebe Hao Yu
Shenzhen, China
CFO – Shenzhen Capital Group Co. Ltd.

Council members' attendance at Council meetings during 2021–22

The table below shows attendance by current members of Council at Council meetings during 2021-22. There were four Council meetings in the financial year 2021-22. Council members elected in November could attend a maximum of two meetings*.

Name	Total
Maryam Abisola Adefarati	3/4
Nasir Ahmad	4/4
Victoria Ajayi	2/2*
Susan Allan	4/4
Liz Blackburn	4/4
Carol-Ann Boothe	4/4
Natalie Wo Mi Chan	3/4
Orla Collins	4/4
Sharon Critchlow	4/4
John Cullen	3/4
Matt Dolphin	1/4
Cristina Gutu	4/4
Zaiton Mohd Hassan	4/4
Lorraine Holleway	3/4
Michelle Hourican	4/4
Babajide Ibrinke	4/4
Paula Kensington	4/4
Lock Peng Kuan	4/4
Arthur Lee	4/4
Dean Lee	4/4

Name	Total
Oxana Losevskaya	4/4
Philip Maher	2/2*
Ayla Majid	4/4
Gillian McCreadie	4/4
Nauman Asif Mian	1/4
Brigitte Nangoyi Muyenga	4/4
Oluwaseyi Oshibolu	2/2*
Joseph Owolabi	4/4
Siobhan Pandya	4/4
Ronnie Patton	4/4
Melanie Proffitt	4/4
Marta Rejman	4/4
Ladan (Dani) Saghafi	2/2*
Brendan Sheehan	4/4
Sallah-ud-din (Den) Surfraz	4/4
Dinusha Weerawardane	4/4
Ernest Wong	2/2*
Matthew Wong	4/4
Alice Yip	4/4
Phoebe Hao Yu	4/4

Statement on elections to Council

RETIREMENTS FROM COUNCIL

Orla Collins, Nasir Ahmad, John Cullen, Lorraine Holleway and Dean Lee are retiring from Council and, in accordance with bye-law 15(d), are not eligible for re-election.

Joyce Evans and Kevin Fitzgerald resigned from Council in December 2021 and February 2022 respectively.

Arthur Lee and Phoebe Hao Yu are retiring from Council and not seeking re-election.

The following members of Council are retiring and are offering themselves for re-election:

Carol-Ann Boothe	Natalie Wo Mi Chan	Sharon Critchlow
Matt Dolphin	Zaiton Mohd Hassan	Michelle Hourican
Brigitte Nangoyi Muyenga	Gillian McCreddie	

NOMINATIONS FOR ELECTION

The following members of ACCA have been nominated for election to Council in accordance with bye-law 16:

Merina Abu Tahir	Yousouf Hansye	Frank Olatunji Menukuro
Joy Adaze Aguele-Kalu	Dinesh Jangid	Helen Morgan
Abiodun Daveraux Akerele	Claire Jenkins	Amos Ng
Md Arif Al Islam	Emmanuel Kapizionis	Ian Ng
Aamer Allauddin	Morlai Kargbo	Abu Nayem M Nurullah
George Baah	Gary Kent	Joe O'Regan
Anastasia Chalkidou	Muhammad Ali Khan	Dev Ramnarine
Cathal Cusack	Sarmad Khan	Heather Smith
Krishna Prasad Dahal	Trusha Lakhani	Aderemi Sotunbo
Muhammad Junaid Younas Ghor	James Lizars	Jennifer Yuen Chun Tan
Emma Gripton	Qinxue Mei	Jane Yang

There are, therefore, 41 candidates for the 20 vacancies on Council.

It is mandatory for those elected to Council to accept and adhere to the Code of Practice for Council members. All the candidates in the Council elections have agreed, if elected, to comply with and be bound by the Code of Practice, the contents of which can be viewed at www.accaglobal.com/codeofpractice

Members' attention is drawn to the statement below on the skills and attributes that ACCA believes Council as a whole should contain.

Council develops policy for ACCA as a whole and Council members act for the whole organisation.

ACCA considers that it is essential that Council has access to the following skills and attributes from among its members:

- an ability to take a strategic and analytical approach to issues
- an understanding of the business and the marketplace
- experience of global organisations
- an understanding of good governance
- communication and networking skills
- an ability to interact with peers and respect the views of others
- decision-making abilities
- an ability to act in an ambassadorial role in different environments
- planning and time management skills
- high personal and professional integrity
- a willingness to learn and develop.

Election addresses



Merina Abu Tahir

JOB POSITION/TITLE AND EMPLOYER

Independent Non-Executive Director,
Tenaga Nasional Bhd & SP Setia Bhd

SECTOR EMPLOYED IN

Energy, Utilities & Property

COUNTRY OF RESIDENCE

Malaysia

ACCA MEMBER SINCE

1991

ELECTION STATEMENT

My fellow ACCA members, I am seeking your support for my election to the ACCA Global Council.

I stand for integrity, innovation and inclusion. The same core values that ACCA upholds. This inspires me to advocate for ACCA and serve on Council.

As a Council member, my focus will be on:

- Member Support: I will endeavour to ensure not one segment of ACCA members are left behind
- Growing the profession: I will help develop the accountants for the future that this world needs
- Creating value: I will work towards creating a sustainable future in meeting the USDGs to 2025 and beyond.

I will call upon my global and local experiences, networks and capabilities if given the opportunity to serve in Council.

I currently sit on boards of public listed companies in Malaysia as an Independent Non-Executive Director, namely:

- Tenaga Nasional Bhd, the national energy/utilities company; and
- SP Setia Bhd, a major property company with presence in Malaysia, UK, Australia, China, Singapore and Vietnam.

I have over 30 years of international work experience in multinationals, financial institutions and the aviation industry in Malaysia, UK and Middle East with responsibilities covering Africa and South America, where I held various senior management roles.

PREVIOUS/CURRENT ACCA INVOLVEMENT

Global Forum Governance, Risk, Performance (Present)
Chair, Malaysia Advisory Committee, 2017-2019

RELEVANT CAREER EXPERIENCE

Independent Non-Executive Director of PLCs (Current)
Over 30 years experience in accounting/finance

At ACCA, I was Chairperson of ACCA Malaysia Advisory Committee (2017-2019) where I connected ACCA and its members through the establishment of several networks, namely:

- Women's Network,
- Young Member's Network; and
- Small-Medium Practice Focus Group.

These member networks continue to serve members' needs and are an important connection between ACCA and members.

I am/was a member of the ACCA:

- Global Forum on Governance, Risk and Performance (Present);
- Malaysia ESG taskforce (Present);
- Malaysia Women's Network (Present);
- International Assembly (2014-2019)

I was a Council member of the Malaysian Institute of Accountants and currently sit on its Education Board, Professional Accountants in Business Committee and Joint Committee with the Malaysian Qualifications Agency.

I seek your support to serve as your Council member; to fulfil our purpose, remain true to our values and realise our vision for the future.

Thank you.



Joy Adaze Aguele-Kalu

JOB POSITION/TITLE AND EMPLOYER

Founder and CEO Green Bridge Advisory

SECTOR EMPLOYED IN

Financial Services

COUNTRY OF RESIDENCE

Nigeria

ACCA MEMBER SINCE

2005

PREVIOUS/CURRENT ACCA INVOLVEMENT

Member ACCA Global Public Sector Forum
Discussant, Moderator, ACCA Advocate,
UN Representative

RELEVANT CAREER EXPERIENCE

Executive Director, Board memberships, Presidential
Appointee
International experience, Investment Banking,
Climate/SDG Finance

ELECTION STATEMENT

My name is Adaze Joy Kalu (FCCA, MBA). My ACCA qualification has afforded me the requisite skill, knowledge, and values to have a successful and fulfilling career. Putting myself forward for election to Council is an honour and an opportunity to give back to our great professional body.

Experience

I am a seasoned technocrat and investment banker. I have over 21 years of international leadership experience spanning various sectors such as commerce and industry, real estate, energy, financial services, and the public sector. My extensive background and expertise cover infrastructure project finance, debt capital, government relations, policy development, strategy, and SDG/ESG finance.

I am a founding member of the ACCA Nigerian Advisory Committee, responsible for strategic member engagement, coaching, mentoring, and supporting the ACCA with key regulatory collaboration in Nigeria. I am a member of the Institute of Directors and an MBA Ambassador at Imperial College Business School.

In 2013 I was appointed by the President of Nigeria as the Executive Director (Housing Finance and Corporate Services) at the Federal Housing Authority, an agency of the Government charged with administering social and affordable housing programmes across the federation.

In 2015 I was reappointed as the Executive Director (Asset Management) at the Nigerian Electricity Liability Management Company, which administers the assets of Nigeria's defunct Power Holding Company.

Before moving back to Nigeria, I worked for various companies in London, such as Chevron Texaco, Legal & General, the Daily Mail, O2 Telecoms, and Cluttons LLP.

Value to Council

If elected, I believe I can add tremendous value to Council in ensuring we drive the right climate-related policies and guidelines by leveraging my global experience, network, and hands-on experience in sustainable/climate-aligned finance and ESG reporting.

Working with all stakeholders, I would like to continue my support for developing and retaining the best talents within the ACCA and ensure members' interests continue to be well represented and enhance our global brand.

I hope that this provides sufficient justification for you to support my candidacy. I humbly seek your vote, and I look forward to the opportunity to serve the ACCA and its international community.



Abiodun Daveraux Akerele

JOB POSITION/TITLE AND EMPLOYER

Senior Corporate Reporting Associate, Ontario Securities Commission

SECTOR EMPLOYED IN

Public Sector

COUNTRY OF RESIDENCE

Canada

ACCA MEMBER SINCE

2012

PREVIOUS/CURRENT ACCA INVOLVEMENT

Member, ACCA Network Panel, Canada
Global Member Advocate and Mentorship

RELEVANT CAREER EXPERIENCE

Controller & CFO in Financial Services
Controller & CFO in Aerospace & Defense

ELECTION STATEMENT

I am a proud FCCA member having completed my designation in 2012.

My professional career combines a unique blend of strategic leadership, vision, technical knowledge development, working with finance experts in the Sub-Saharan African region where I developed a strong professional community network and aptitude for good governance; good sustainable focus to build pride in the accounting professional landscape for the next generation of accountants. In this capacity, I have mentored, pro-bono, more than a thousand prospective accounting students through their ACCA qualification and also advocated for ACCA members in workplaces to advance their professional career as part of member support. Thereafter, I advanced my professional career in North America in the aerospace industry as controller in addition to building financial expertise in petrochemical operation, financial services and capital market regulatory. In my present role as senior corporate reporting associate with Ontario Securities Commission, I have worked with management executives and finance leaders in high-level professional capacity promoting the cause for safe financial & capital market regulatory landscape while continuing to foster ACCA awareness through research support engagement. I have contributed to building support for ACCA brand recognition and inclusiveness in Canadian workspace.

I am standing for election to Council in the forthcoming ACCA Council election with the following intents: I am passionate about giving back as a way to build a global network of support for the next generation of accountants in the face of globalization and the economic challenges it presents; I am passionate about building ACCA's member network, nurturing and advancing our professional values to the next generation of accountants. If I could seek your vote, in collaboration with other Council members, I will work to: Advocate for diversity and inclusiveness in workplaces through top industry finance leadership promoting decent work and economic empowerment for members; Support members' relevance in the face of globalization and economic competitiveness via effective member engagement to connect with ACCA approved employers, partners and other networks in accelerating their career and/or professional work engagement. Please vote for me as we continue to advocate for all members advancement and promoting ACCA brand.



Md Arif Al Islam

JOB POSITION/TITLE AND EMPLOYER

MD & CEO, Summit Communications Ltd

SECTOR EMPLOYED IN

Telecommunications

COUNTRY OF RESIDENCE

Bangladesh

ACCA MEMBER SINCE

1999

PREVIOUS/CURRENT ACCA INVOLVEMENT

Chair – Members Advisory Committee

International Assembly Representative 2014-19

RELEVANT CAREER EXPERIENCE

CFO & Deputy CEO, mobile operator

Co-founder & CEO, Telecom Infrastructure Business

ELECTION STATEMENT

Dear ACCA members,

I submit my humble intention to be considered for the council member position with the objective of contributing to the vision and strategic progression of ACCA.

Career – Transformation from professional to entrepreneur:

I started my career 28 years ago in public practice in UK and later became senior manager at KPMG, Bangladesh. Then I joined Telenor subsidiary, a cellphone market leader in Bangladesh and became CFO, subsequently Deputy CEO. I played a catalyst role in the growth, technology adaptation and strategy formulation, leading the company to become the largest corporate house. After a decade, I left Telenor in pursuit of becoming an entrepreneur to establish the first integrated telecom infrastructure operator. With partnership of a large conglomerate Summit Group, and our team, we have successfully built the largest fibre optic network, largest internet gateway and a sizable tower portfolio in Bangladesh. In this transformational journey, I gained a new set of abilities like finding opportunities and converting those into business models, risk mitigation, striking ground-breaking deals and technology innovations. These details were covered in ACCA publication 'Accounting and Business' in January 2019, on a front-page headline.

Two Decades of role playing for ACCA:

I've been one of the pioneer ACCA locally, and naturally took up the brand ambassadorship from the beginning. Even before country office establishment, I took initiatives of members networking and community building. Upon establishing country office, I extended full support, anchoring ACCA among the accounting and finance community and public sector. I attended and led numerous meetings and events to lead the ACCA community. As the founding Chair of MAC since 2017, I've contributed in developing strategies and initiating activities for overcoming the challenges.

Commitment for the role of council member:

While I understand the challenges ACCA faces in the developing countries and support needed for the upcoming members, affiliates and students, I'll commit to address those critical issues in ACCA's strategy formulation. Further, with my experience over two decades in technology, I believe I'll be able to make a dedicated contribution in technology adaptation and innovation in ACCA's future plans.



Aamer Allauddin

JOB POSITION/TITLE AND EMPLOYER

Assistant Professor, National University of Computer and Emerging Sciences, FAST-NU

SECTOR EMPLOYED IN

Higher Education

COUNTRY OF RESIDENCE

Pakistan

ACCA MEMBER SINCE

1988

PREVIOUS/CURRENT ACCA INVOLVEMENT

International Assembly Representative for 4 years
Network Panel member for 12 years

RELEVANT CAREER EXPERIENCE

Held senior positions in corporate sector
Last thirteen years in academia

ELECTION STATEMENT

I trained with a firm of chartered accountants in London and became an ACCA member in 1988. My career has taken me from starting and running my own business, to working in senior finance positions in diverse sectors such as advertising, consulting, construction, manufacturing and financial services. In 2009 I joined academia and since then have been teaching accounting and related courses to undergraduate students at a top university.

I have been closely involved in ACCA activities for many years, in fact since 1997 when ACCA first set up an office in Pakistan. At the time I was one of only six members in the country! It has been a phenomenal journey as ACCA has developed from a virtually unknown qualification to the most recognizable accountancy brand in the country, and I am privileged to have been a part of this extraordinary transformation.

For nearly twenty five years now, I have played the role of a frontline ambassador and advocate for ACCA at every opportunity, helping to raise its profile and that of its members. In recognition of this, I was given a special commendation advocacy award by ACCA in 2019.

During the period from 2005 to 2018, I served on the Members' Advisory Committee, Members' Network Panel (two years as chairman), and as International Assembly member (four years).

I am aware of the challenges faced by members and students, particularly in new and emerging markets, and want to work for their benefit and help provide them with a level playing field. I wish to serve on Council and be involved at the strategic level, examining issues of wider ranging and longer term importance and help in establishing ACCA's position on global issues.

I want to see ACCA members as world leaders in the profession reflecting a high level of aspiration and dedication, along with developing the required skills, and maintaining adherence to strong ethical values, thereby achieving sustainable growth throughout the world that would further strengthen ACCA's global position and reputation.

I would be very grateful for your support. Please vote for me as your Council member.

Thank you.



George Baah

JOB POSITION/TITLE AND EMPLOYER

Accounting Professor, Quinnipiac University

SECTOR EMPLOYED IN

Education

COUNTRY OF RESIDENCE

United States of America

ACCA MEMBER SINCE

2002

PREVIOUS/CURRENT ACCA INVOLVEMENT

Chairman , ACCA USA Network
Member of Audit and Assurance Forum

RELEVANT CAREER EXPERIENCE

20 years as professional accountant
25 years as accounting educator

ELECTION STATEMENT

I am Dr George Kwadwo Baah and I am asking you to vote for me in this year's council elections. I am running because I have seen how ACCA can enhance member value in their careers when members collaborate for a common purpose. As the 'chief advocate' of the member network in the United States from 2019-2021, I see the need for ACCA members to intentionally strengthen the brand through recruitment, retention of members, creation of opportunities for employment and business by leveraging the ACCA platform and member connectedness. Strengthening requires engaged leadership, dedication to the ACCA ideals, ethical decision making, collaboration among members and commitment of time to ACCA's service. These qualities helped us build a resilient USA member network currently chaired by Ayaz Wadia with Sandy Chu as Vice-Chair. I intend to bring these qualities to the ACCA council.

ACCA Advocacy Effort

As the Atlanta Chapter head and the Chairman of USA, I spearheaded the following:

1. Member Professional Support: to improve employment of members, we asked members to hire within ACCA first; offered leadership training to enhance upward mobility potential liaised with the ACCA staff to create employment support (job fairs, resume writing and interview coaching) for members looking for work.
2. Pandemic Response: The pandemic required swift, innovative and collaborative effort between members and the ACCA staff to ensure all planned activities continue unabated. I asked each chapter head to call and check on members regularly and report if anyone needed help. These efforts helped create a sense of belonging within the ACCA USA community .
3. Keynote Speaking: I have been a regular keynote speaker at most of the 10 US chapters and ACCA Caribbean for 10+ years. I love being the chief advocate for ACCA members and intend to bring similar effort to the council.
4. Practitioner Insights Forum: Active member of audit forum and educational forum since 2018.

Council Value Proposition

As a dedicated, passionate, forward thinking, experienced professional, I will focus on enhancing the ACCA brand through recruitment and member retention if you elect me to the council.

Let's go to work!



Carol-Ann Boothe

JOB POSITION/TITLE AND EMPLOYER

Director Risk Management, KPMG LLP

SECTOR EMPLOYED IN

Public Practice

COUNTRY OF RESIDENCE

United States of America

ACCA MEMBER SINCE

1991

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council Member 2019 – present

Audit Committee Member 2020 – present

RELEVANT CAREER EXPERIENCE

Global Audit, Advisory, and Risk Management

Board Member for various non-profit organizations

ELECTION STATEMENT

My main goal is giving back to the profession, and it has been an honor to serve on ACCA Council since 2019. During my term on Council, I was appointed to the Audit Committee and the Global Forum for Ethics and continued to serve as the Washington DC Chapter Head. I represented Council as a panellist at the North America AGM and Council Webinar, and the Institute of Chartered Accountants of the Caribbean Conference.

I have been an ACCA Advocate for over 30 years! I served as Treasurer and President of ACCA Women's Society in London, Vice Chair and Chair ACCA USA, and IA member. To promote ACCA in the USA, I organized and facilitated joint events with IMF, World Bank, KPMG, PwC, Deloitte, the Association of Government Accountants (AGA), National Association of Black Accountants (NABA), and Embassies of Barbados, Ghana, Hungary, Jamaica, Rwanda, and Zambia.

As a Director in KPMG Risk Management Group, I evaluate and approve public interest audit clients and monitor compliance in accordance with international / USA legislations. Previously, I worked on KPMG's audit and advisory engagements in Jamaica, UK, Romania, Croatia, and USA.

I serve on the executive Boards of the Jamaican Nationals Association, NABA, AGA Montgomery/ Prince Georges County (MPG), and was recently appointed to AGA National Professional Ethics Board. I am a member of the Institute of Chartered Accountants of Jamaica. These organizations know that I am passionate about ACCA!

I received the following distinguishing awards during the past three years: ACCA USA Advocate of the Year/ valued service as Chair; NABA Accounting Leader of the Year; AGA MPG Outstanding Board Member; AGA MPG Volunteer of the Year; and AGA MPG Outstanding Contributions to the Chapter. The AGA MPG received the 'AGA Achievement in Chapter Excellence Platinum Award' in July 2022.

I mentor ACCA members and students and currently working on a project to assist members re-locating to the USA and other markets.

I appreciate your support to continue serving on Council and work with ACCA Executives to implement ACCA's strategy to 2025 and oversee ACCA's audit and risk management processes and corporate governance matters.



Anastasia Chalkidou

JOB POSITION/TITLE AND EMPLOYER

Director, co-founder

SECTOR EMPLOYED IN

SMP

COUNTRY OF RESIDENCE

Greece

ACCA MEMBER SINCE

2011

PREVIOUS/CURRENT ACCA INVOLVEMENT

International Assembly Representative 2020-22

Member of Advisory Committee Greece 2017-2020

RELEVANT CAREER EXPERIENCE

SMP Director-co founder, digital accounting expert

Project Manager at Accountancy Europe, Brussels

ELECTION STATEMENT

My name is Anastasia Chalkidou, FCCA from Athens, Greece, currently seeking your support at the forthcoming ACCA Council Elections. I am a graduate of the Accounting and Finance Department of the Athens University of Economics and Business, an ACCA member since 2011 and a proud mother of 2 children.

My professional experience

I initiated my 19-year career at one of the Big 4 firms in Greece as a senior auditor until 2007 when I joined the financial services sector as an IFRS senior expert. I was the first Greek to work as a Project Manager at the Accountancy Europe (FEE) in Brussels, Belgium representing the profession on international level. Since 2014, I co-founded Quantum BITS, a digitalized SME firm providing Accounting, Tax, and IT consulting services to SMEs in Greece and abroad.

My contribution

I have been an active advocate of ACCA as a consultant, as a professional trainer and via my involvement with national and international organisations promoting entrepreneurship and innovation.

I am a member of the ACCA Advisory Committee in Greece since 2017 and the International Assembly Representative and Chair of the ACCA Members Advisory Committee of Greece since 2020.

I am a proud host of the ACCA Practice Room, a platform launched by ACCA during the pandemic as a valuable communication and networking tool for practitioners from all over the globe.

I have participated as a speaker/moderator in numerous panel discussions on accounting matters related to SMEs and digital accounting always promoting the values and principles of ACCA.

My pledge

My belief is that we must be the change we want to see in the world! With your votes and support, I strongly believe I will be able to inspire our members to pursue their dreams, explore the numerous possibilities that our profession can offer and realise how accounting contributes towards a better world! Our profession is a cornerstone of economic and societal progress and it is our duty to pass this message.



Natalie Wo Mi Chan

JOB POSITION/TITLE AND EMPLOYER

Partner, Audit & Assurance of Deloitte Touche Tohmatsu

SECTOR EMPLOYED IN

Financial Services

COUNTRY OF RESIDENCE

Hong Kong SAR, China

ACCA MEMBER SINCE

1998

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council member 2019 – present
ACCA Hong Kong Chairman 2018-19

RELEVANT CAREER EXPERIENCE

Partner, Audit & Assurance, Deloitte
Regulatory advisory services to financial institutions

ELECTION STATEMENT

I am Natalie Chan, an audit & assurance partner at Deloitte. With over 25 years of experience, I have served financial institutions globally and locally in China and Hong Kong, advising them on audits, IPOs and regulations.

I served as a committee member of ACCA Hong Kong from 2014-2018. I was Chair of ACCA Hong Kong for 2018-19, and have been an ACCA Global Council Member since 2019. Both roles provided me an excellent platform for me to share my insights and advocate for ACCA and the accounting profession. During my time as Hong Kong Chair, I established the ACCA Greater Bay Area Advisory Board in 2019, which has steered ACCA's development in the Greater Bay Area. As a council member, I joined the Remuneration Committee, which oversees the executive team's performance management and ACCA's people strategy. I also participated in the Governance Review Task Force of ACCA.

At this time of constant change in the global financial landscape, fintech innovations, ESG initiatives, and a heightened regulatory environment, I can support ACCA's strategic development with my financial services professional background.

My talent partner role has given me experience working with and nurturing young talent. I am also a Diversity, Equity & Inclusion Council member to drive the firm's diversity and inclusion initiatives. I will strive to help develop initiatives to address our members' needs, to develop accountants and the profession to be future-ready and build a better world.

My experience as a council member has also given me great connections with our members in Hong Kong, China, and worldwide. I would help forge even closer connections and bonding with members around the globe.

With my voluntary work in organisations such as the finance committee member of Red Cross Hong Kong, committee member of the University of Hong Kong Convocation, and panel member of the industry advisory groups of HKICPA, I could provide insights other than from an accounting perspective.

I am proud to be an ACCA member. It would be an honor for me to serve you for another term.

I kindly ask for your support.



Sharon Critchlow

JOB POSITION/TITLE AND EMPLOYER

Executive Director at Discover Your Bounce

SECTOR EMPLOYED IN

Health Sector

COUNTRY OF RESIDENCE

UK

ACCA MEMBER SINCE

1996

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council member 2016 – present

Bristol panel member 2004 to 2012

RELEVANT CAREER EXPERIENCE

Chair of Audit and Risk Committee

Compliance Director Financial Services

ELECTION STATEMENT

I have been an active member of council for the past six years, working hard for our global community representing your interests both on committees and across ACCA as a whole. I am a strong advocate for ACCA and its members, using my extensive business network to advance ACCA's interests globally. I thank our membership for their trust in electing me in the past and would be humbled to represent members again during a crucial time for ACCA and the global economy as a whole.

It has been my privilege to serve on;

- Governance Design Committee (2017 – 2018)
- Regulatory Board (2019 – 2022)
- Nominations & Governance Committee (2021 – 2022)

My Experience

Previously I spent 8 years in public practice and 17 years as an Operations & Compliance Director in the UK Financial Services sector.

Currently I am a Non-Executive Director and Chair of an Audit & Risk Committee in the Health Sector. I am also the Faculty lead for a Non-Executive Director network.

In 2016 I established a business specialising in culture change, wellbeing and leadership -speaking globally on the future of work. This has given me the opportunity to share our ACCA insights with different business sectors and understand our members needs in a global context.

My ACCA Journey

ACCA membership was a life changing event for me, beyond the usual aspirations of a girl with my background. Supporting social mobility and helping others to have fulfilling careers are my personal goals. I served on the Bristol members' panel from 2004 to 2012 and I was privileged to receive the UK Member Advocacy Award for 2012 and an Outstanding Contribution Award in 2013.

Connection

I have used my time on Council to bring people together through regular online engagement with members via social media and speaking at online CPD events. I am immensely proud of our global community and believe that by working together we hold the key to sustainable business.

I humbly ask for your support to continue to serve as a Council member during these difficult times.



Cathal Cusack

JOB POSITION/TITLE AND EMPLOYER

Partner Cusack & Co

SECTOR EMPLOYED IN

Public practice

COUNTRY OF RESIDENCE

Ireland

ACCA MEMBER SINCE

1987

PREVIOUS/CURRENT ACCA INVOLVEMENT

ACCA Ireland Accountant of the year
ACCA Regulatory Assessor

RELEVANT CAREER EXPERIENCE

Founder of Cusack & Co 1991
Deputy Chairman of Music Network

ELECTION STATEMENT

As an FCCA working in Ireland, I am asking for your support in the forthcoming ACCA Council election. I trained in an ACCA practice in London and now lead a practice in Dublin, Ireland. We provide big firm advice in a small firm setting, operating internationally through the MSI Global Alliance (who have a Memorandum of Understanding with ACCA) which has allowed me to engage with professionals throughout the world.

Maintaining good governance, a strong regulatory presence and striving for excellence within the profession is at the heart of what the ACCA does, and I have benefited significantly from my ACCA membership since I joined in 1987. I value the opportunities it has given me to develop my expertise, gain insights and peer support from colleagues, supervise the training of ACCA's within my own practice and act as a mentor to other ACCA members.

I have served as a representative of ACCA on regulatory and government liaison groups and hosted for ACCA at government events, where its positive impact has been acknowledged. I was honoured to receive ACCA Ireland's Accountant of the Year award in 2016.

Council plays a pivotal governance role in ACCA's structure. Should I be elected, I would welcome the opportunity to contribute to the balancing of the corporate goals of ACCA with the individual interests of current and future members, particularly those in the SME sector with whom I have a clear affinity. I also welcome the ACCA response to the current challenges of climate change and its approach to leveraging new technologies. I believe that by continuing to build collaborative networks within ACCA, we will achieve more sustainability across our sector and in our professional practice in general.

At a time of global disruption, it is even more important that we continue to fulfil ACCA's original mission to create opportunities and more access for all, maintain high standards, share our knowledge, and offer our members the skills development and supports they require.

Giving me your vote for Council will ensure that I can help make this happen.



Krishna Prasad Dahal

JOB POSITION/TITLE AND EMPLOYER

Managing Partner

SECTOR EMPLOYED IN

Accountancy, audit and taxation

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2008

PREVIOUS/CURRENT ACCA INVOLVEMENT

Chair, ACCA Harrow Network Panel

ACCA Global forum member, Corporate reporting

RELEVANT CAREER EXPERIENCE

Managing Partner, Audit Practice firm, London

Past Council member, ICAN (Nepal)

ELECTION STATEMENT

I am passionate ACCA member about long-term strategic vision to drive the Association toward a globally leading accounting body to face global challenges, transferring uncertainties into opportunities, branding, recognition and making ACCA accessible to all entrants, students and members around the world. I hold over 20 years' experience in providing audit and advisory services to clients in the various sectors advising many of leading companies operating in UK, Europe, Middle East & South Asia.

Our profession is facing ongoing and future global challenges, such artificial intelligence, digitalisation of accounting work, regulations, standards and many more?

Do you think we are prepared?

With the above passion and vision, I am proposing myself forward as a Council Member candidate for the ACCA Global council election 2022.

I truly appreciate receiving your valuable vote to pursue the following agenda to promote ACCA and its global image, which will make all of us proud.

A. Global challenges

Collectively we should take a lead to formulate a strategy for upcoming global challenges and social expectations. I would like to contribute towards creating synergies to maximise use of the best practices and facilitates skill sharing with the greater harmonization of the global accounting bodies and professionals.

B. Accessible & modern education

We should further strengthen our system using online platforms, e learning, digital books and employ local resources to make education more accessible and affordable. Simultaneously we must emphasis the continuous advancement of our course material to meet future expectations.

C. Full recognition and expansion to all regions

ACCA shall play an intelligent role and put forward a solid marketing strategy to liaise with local accounting regulatory bodies to achieve the full recognition to our members in their respective countries for further expansion.

D. Competitive fee and Brand image

Our Association must consider providing competitive & affordable fee w.r.t. local body in the developing economies to motivate high calibre students and continue as members of the ACCA. This step will not only help in galvanizing the local economies, but also ensure that ACCA continue to be recognised as a global brand around the world.

Thank you.



Matt Dolphin

JOB POSITION/TITLE AND EMPLOYER

Commercial Finance Director – Great British Railways Transition Team

SECTOR EMPLOYED IN

Transport – Rail

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

1996

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council Member 2019 – present
ACCA Accountants for Global Business Forum

RELEVANT CAREER EXPERIENCE

Strategically focused, commercial Finance Director
Mentor & Coach across the business

ELECTION STATEMENT

Hi, I'm Matt Dolphin, and I am looking for your continued support at the forthcoming ACCA Council election.

I have served on the ACCA council since November 2019, which has been a complex time negotiating through the changes which Covid has brought. Whilst on Council I have served on the International Assembly.

I have worked with the ACCA Accountants for Global Business since February 2019, contributing & supporting their research.

I have been a UK based ACCA member for 26 years, during which time I have worked in both practice and commerce. I've worked in a wide range of both small and medium enterprises, as well as larger FTSE organisations.

I am the Commercial Finance Director for Fares, Ticketing & Retail at the newly created Great British Railways Transition Team. I manage £1bn of departmental costs & investments in order to drive improvements in the customer retail proposition for rail travel across the UK.

I am a passionate advocate for ACCA, promoting ACCA within the workplace, taking time to speak at ACCA events including member recognition events, the member engagement conference and national conference. For this, and other work I was awarded ACCA Europe and Americas Regional Advocate of the Year 2017.

If successful in the election, I will continue to work collaboratively with members to develop the next stage of the ACCA strategy, maintaining relevance in a transforming world in areas such as digitisation.

In addition, I believe we have an obligation to ensure an ethical balance in the world and that wealth creation is provided in a sustainable way.

From my own personal experience of leaving education at 16 and having to study for exams whilst juggling family commitments and a career, I understand the importance of open access for all to have the opportunity to study for a professional qualification. If re-elected, I will work with ACCA to continue to develop such pathways to provide opportunities for future students.

Like you, I am proud of our organisation and the way it has continued to evolve to maintain relevance for students, members and organisations alike. If elected, I will support and push the ACCA Executive to continue to drive our promotion, enhancing our brand, image and reputation.



Muhammad Junaid Younas Ghor

JOB POSITION/TITLE AND EMPLOYER

Senior Vice President – ZT Bank

SECTOR EMPLOYED IN

Banking

COUNTRY OF RESIDENCE

Pakistan

ACCA MEMBER SINCE

2008

PREVIOUS/CURRENT ACCA INVOLVEMENT

Member, ACCA Network Panel, Pakistan 2008-12
Member Subcommittees; Professional Expert Forum

RELEVANT CAREER EXPERIENCE

Senior Vice President-Chief AML Officer
Consultant AML/CFT Asian Development Bank

ELECTION STATEMENT

I am a multifaceted finance professional; a Chartered Accountant, Chartered Islamic Finance Professional, Chartered Banker, Certified AML Professional, Certified Green and Sustainable Finance Professional (GSFP), and Master in Investment Banking from UNSW, Sydney, Australia.

I have over two decades of diversified experience in the financial sector and capital markets, served at leading financial and regulatory institutions, spearheaded significant initiatives in financial sector development, Laws and Regulations, Fintech, Regtech, Risk Management, Investments and financing. I served at national and international forums, deliberated on financial inclusion challenges, taken initiatives for development of broad based financial and capital markets.

I was awarded the prestigious Endeavour Award in Finance by the Australian Government. I have mentored and supported many finance professionals as Professional Development and Career Discovery Mentor, and helped them realize their potential.

Climate Change, Financial and Green Crime are greatest threats to global economy. The challenge of responding to these threats will drive Trillions of dollars of investments in business processes, systems and human resources with shifts in functions across businesses, financial and regulatory institutions. New roles are emerging in financial institutions, accountancy, consulting, regulatory and supervisory institutions. ACCA professionals can fill in Financial Crime Prevention and in Sustainable Finance space, play crucial role help adapt economies prevent economic and green crime to shape long term sustainability.

Council's role shall be more pronounced around these areas of significance, redefining the future of businesses and professions. To instil Net Zero spirit, zero tolerance against economic crime, and championing efforts to save the planet for future generations shall be my foremost objective at the Council.

I aspire to explore common linkages, vistas of mutual collaboration, and forge professional partnerships among members of deprived and developed regions. Advocating for member's rights, enriching ACCA value proposition and bring forth a Bang for the Buck for members shall remain my highest endeavor.

I will bring my distinctive skill set, passion, diversified experience and breadth of knowledge at ACCA Council. I will play my active role for value addition of ACCA services and my election to the council will add great value and diversity.



Emma Gripton

JOB POSITION/TITLE AND EMPLOYER

Financial Controller, Tropic Biosciences UK Limited

SECTOR EMPLOYED IN

Scientific Research

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2008

PREVIOUS/CURRENT ACCA INVOLVEMENT

ACCA International Assembly Representative 2015-2021
ACCA Norwich Panel Member

RELEVANT CAREER EXPERIENCE

Senior finance professional
Mentor and coaching across business

ELECTION STATEMENT

I am Emma Gripton an FCCA from the UK, and I am seeking your support at the forthcoming ACCA Council election.

I have been an ACCA member for over 15 years, initially training in practice for six years prior to moving into commercial businesses. I have worked for both small and medium sized companies, across many sectors including manufacturing, education, the NHS. I am currently a Financial Controller for a scientific research organisation which is playing a critical role in saving crops. My role is to ensure processes are compliant and to verify we are aligned to the Company's mission to achieve our strategic goals.

My passion and commitment to ACCA:

- International Assembly member, serving three full terms over six years from 2015-2021
- Since 2008 acting as a mentor and advisor to the Norwich ACCA Network Panel (Being chair on three occasions in my nine-year term).
- UK Strategy and Implementation Committee 2014 to 2020.
- Current Member Advisory Committee 2020

I am a passionate ACCA member, aspiring to be an Accountant since I was 11 years old and worked hard against many odds to achieve my goal. For this reason, I wanted to give something back to those who supported my dream. Aiding individuals to progress on their chosen career path is of key importance to me and nurturing the next generation of Accountants has been a passion since I qualified myself; helping the students prepare for their examinations, and presenting at student events to provide support and mentorship to them throughout their ACCA journey. I have spoken to students at schools and Universities about my own ACCA journey and what it has meant for me and the opportunities that it has afforded to me.

Proudly as an FCCA, my objective is always to represent ACCA members interests and goals, creating a greater awareness of the brand and its potential. If successful in the election I will work collaboratively with all members to help drive the ACCA strategy and make sure its ready for the next generation.

Thank you for you support and reading my election statement.



Yousof Hansye

JOB POSITION/TITLE AND EMPLOYER

Project Manager, UK Endorsement Board

SECTOR EMPLOYED IN

National standard-setter

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2010

PREVIOUS/CURRENT ACCA INVOLVEMENT

Network Panel member, ACCA Mauritius 2014

RELEVANT CAREER EXPERIENCE

Standards Review Panel, FRC Mauritius [2014]

ELECTION STATEMENT

I graduated from the London School of Economics with an MSc in Law and Accounting, and I am an ACCA member since 2010. I also completed the ACCA Diploma in International Financial Reporting. I was elected to serve on the Members' Network Panel of ACCA Mauritius in 2014.

My career started in 2009 as Technical Manager at BDO Mauritius, providing technical support in financial reporting, auditing and regulations. From December 2014 to July 2021 I was a Technical Staff at the International Accounting Standards Board (IASB). Currently, I am a Project Manager at the UK Endorsement Board (UKEB) which influences, endorses and adopts new or amended international accounting standards issued by the IASB for use by UK companies.

I am proud to be an ACCA fellow and if elected I plan to leverage my skills, professional expertise, international experience and talents to ensure that ACCA's strategy to 2025— which Council approved in September 2019—continues to achieve the vision set and is responsive to volatile and unpredictable conditions. As a firm supporter of innovation i.e., digital investment, I believe continuous change is needed to ensure ACCA is better prepared in the global context and the uncertain environment in which we operate. One of the main responsibilities of Council is to 'act as ambassadors for ACCA and engage with ACCA members' – if elected my focus will be on engagement because I strongly believe this is critical in understanding how best ACCA can support its members.

Further, engagement ensures that ACCA pursue a strategy that continue to shape and respond to developments which affect the profession, against the backdrop of a challenging economic climate.

I believe my experience, networks and passion will be an asset to Council. With your support in this election, I commit to represent all members in ensuring that ACCA's strategy continues to evolve to meet the needs of its members while ensuring ACCA operates in the public interest. Bottom line, my vision on Council would be to make a valuable contribution towards the success, development and growth of ACCA around the world.

Thank you.



Zaiton Mohd Hassan

JOB POSITION/TITLE AND EMPLOYER

Chief Executive Officer, Malaysia Professional Accountancy Centre

SECTOR EMPLOYED IN

Education

COUNTRY OF RESIDENCE

Malaysia

ACCA MEMBER SINCE

1980

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council Member 2016 – present
President, ACCA Malaysia Advisory Committee

RELEVANT CAREER EXPERIENCE

CEO, Malaysia Professional Accountancy Centre
Chairman, Development Bank of Malaysia

ELECTION STATEMENT

I am Zaiton Mohd Hassan from Kuala Lumpur, Malaysia and I am seeking reelection on Council.

I feel honoured to have served on three Council Committees, the Market Oversight, Audit and Remuneration Committees. I was the Deputy Chair of the International Federation of Accountants (IFAC) Professional Accountants in Business (PAIB) Advisory Group.

I run an institution in Malaysia called Malaysia Professional Accountancy Centre (MyPAC) which I initiated in 2015, to develop students from underprivileged indigenous Bumiputera families into professional accountants. Our programmes include nurturing and development to ensure our students and graduates will not only have the technical accounting knowledge to pass the examinations but also the correct values required of a professional accountant, that is integrity, accountability and trust. We have produced almost 1,000 ACCA Affiliates and Members in just under seven years. It is heart warming to see the ACCA qualification enabling them to come out of their humble background and currently working in reputable accounting firms, multi-national and Malaysian corporations.

I have served for a considerable amount of time in senior management and board positions on various public listed companies and financial institutions. I am an advocate of lifelong pursuit of knowledge as I believe this is necessary whether you are in an executive or non executive board of directors role. One has to be competent for the job on a continuous basis in order to fulfil one's fiduciary responsibilities towards various stakeholders not only from a financial, but also Environmental Social and Governance (ESG) perspective.

My active involvement gives me direct working knowledge of the opportunities and challenges facing the accountancy profession. I was also involved in designing a project assessment framework for the allocation of development finance based on contribution to economic development, as well as achievement of the United Nations Sustainable Development Goals (SDGs).

My experiences are very much aligned to ACCA's strategies and values. I seek your support for re-election to Council as I believe I still have a lot to contribute to ACCA to be at the forefront of developing the accountancy profession the world needs.

Thank you.



Michelle Hourican

JOB POSITION/TITLE AND EMPLOYER

Director, Datatrails Limited

SECTOR EMPLOYED IN

Data Protection Compliance

COUNTRY OF RESIDENCE

Ireland

ACCA MEMBER SINCE

1998

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council member 2016 – present

Audit Committee, Qualifications Board, Global Forum

RELEVANT CAREER EXPERIENCE

Director, NED, Chairperson, Lecturer, Management Consultant

Governance, Project Manager, IT, Change Management

ELECTION STATEMENT

It is with immense pride I put myself forward for the third and final term, to willingly volunteer my time to represent you on council. My candidacy is based on 3 elements:

Experience

If elected, I commit to utilise my experience gained over the past 6 years on council and my engagement with members over the past 28 years which includes:

- 100% attendance at all council engagements
- Served on various council committees
- Served on 6 ACCA committees in Ireland
- Presented ACCA revision course in three locations in China
- Lectured to ACCA students from over 30 countries in Ireland
- Presented CPD courses including IT, Big Data and GDPR

I was honoured to be awarded the Irish ACCA Accountant of the Year in 2015

I have gained broad experience in my professional career:

- Auditor in Deloitte
- Worked with international clients in Management Consultant
- Lectured full time ACCA subjects for many years
- Set up a consultancy firm in Data Protection

This experience gives me the perspective to understand the needs of our members working in the public and private sector in large or small organisations.

Insights

I have engaged with members from over 80 countries which gives me insights to our members' current needs. Using this knowledge, I will continue to act on behalf of all members to ensure that the future direction of ACCA meets the needs of members, students and employers in addition to the wider public, promoting the highest ethical, governance and professional standards.

Values

In 1994, I started giving back to ACCA in the local student society and am active ever since.

I strive to protect the ACCA brand and valued reputation.

I believe it is critical the strategy is fit for purpose today and future-proofed for constant changing times, while adhering to our core values, providing opportunity and open access to people with ability, wherever they are in the world.

I believe strongly in my social responsibilities, and I have held numerous voluntary roles in mentoring, sport, and education.

Thank you for your trust and support in me.



Dinesh Jangid

JOB POSITION/TITLE AND EMPLOYER

Audit partner and technology and data analytics lead, BSR & Co LLP (a sub-licensee firm of KPMG in India)

SECTOR EMPLOYED IN

Public practice

COUNTRY OF RESIDENCE

India

ACCA MEMBER SINCE

2006

PREVIOUS/CURRENT ACCA INVOLVEMENT

Chairman of members committee India
Member of the Global Technology Forum

RELEVANT CAREER EXPERIENCE

Innovation head of leading audit firm
Accounting Advisory partner, KPMG in India

ELECTION STATEMENT

I feel excited and privileged at the same time to offer my nomination to be a part of the prestigious Council. I am extremely passionate about three things: inclusivity, sustainability and innovation and I strongly believe these are extremely relevant for the profession. Education plays a critical role in my personal life as I hail from a remote place in India where literacy rates are still very low and therefore, I have always been looking for opportunities to inspire or upraise the standards of higher and professional education in the country.

I currently lead technology and data analytics for one of the leading audit firms in India, BSR & Co LLP (a sub-licensee firm of KPMG in India). My current role involved focusing on developing technology tools for audits as well as implementing data analytics driven audit approach. In the past, I was a partner of KPMG in India and in that role, I led various accounting and financial reporting projects across many geographies.

My ACCA journey started in 2016 when I was in the UK studying for the qualification and since then I have been supporting ACCA in many ways including:

- Being the chairman of the member committee in India, I have been a part of various pathbreaking initiatives from running a financial literacy program to helping MSME sector navigate through the Covid recovery with a detailed report.
- Being part of the global technology forum
- Furthering the employability cause by getting an approved employer status for my organization
- Inspiring and mentoring students or members through participation in various events and seminars and by contributing thought leadership initiatives including an article for AB magazine on how technology is transforming the external audit landscape.

Given an opportunity, I would like to help in the areas such as: making the qualification accessible to tier II or III cities or rural areas; recognition of the qualification; and driving technology and digital. With my passion to work for ACCA as the first India representative on the Council, I hope I have your vote and support!

Folks, let's do this together!



Claire Jenkins

JOB POSITION/TITLE AND EMPLOYER

Forensic Accountant, Companies House

SECTOR EMPLOYED IN

Public Sector

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2011

PREVIOUS/CURRENT ACCA INVOLVEMENT

Member – Global Public Sector Forum

Member – Wales Cluster Panel

RELEVANT CAREER EXPERIENCE

Forensic Accountant – Public Sector

Tax/VAT specialist – global multinational

ELECTION STATEMENT

Dear members, my name is Claire Jenkins and I am asking for your support at the forthcoming ACCA Council election.

Passion and Commitment for ACCA:

- Swansea & West Wales panel 2011 -2017
- South Wales Area panel 2017 – present
- Wales Committee/Cluster Panel 2016 – present
- Public Sector Network Panel since 2016
- Chair of Public Sector Network Panel 2019 – 2021
- Global Public Sector Network Panel 2019 – present

I am passionate in promoting ACCA and making it the 'go to' qualification for all aspiring accountants. I got involved in my local panel within two months of becoming a member, being involved ever since.

An active advocate of ACCA at all times – both globally and locally, I attend new members' evenings, conferences, engagement sessions & 'talking series online events – which enable me to meet fellow ACCA members. I would look to increase that engagement further still if elected. I actively promote the ACCA qualification in my workplace, and mentor affiliates and have done this throughout my career

Who am I?

I joined ACCA through the MSER route, and I am proud to be a member of an Association that gives opportunity for all through such access to a professional qualification.

I have worked in various fields – SME's, multinationals, local and now national government. I work as a Forensic Accountant tackling fraud and economic crime, and won 'Outstanding Professional' awards at the Tackling Economic Crime Awards in 2019, 2020 & 2021. I believe that this wide-ranging experience gives me a unique position of insight on how ACCA benefits all members.

If elected to the Council, I will:

- Work to raise ACCA's visibility in the counter-fraud arena. This is a fast-moving and emerging accountancy market, and one where ACCA members' wide skillset fits perfectly.
- Increase the ACCA's visibility within Public Sector even more, building strong links with decision makers
- Be active in representing ACCA's membership as a whole – so that ACCA can be the very best for all its members.
- Be a vocal and active advocate for ACCA



Emmanuel Kapizionis

JOB POSITION/TITLE AND EMPLOYER

Finance and Accounts Executive

SECTOR EMPLOYED IN

Shipping sector

COUNTRY OF RESIDENCE

Greece

ACCA MEMBER SINCE

2005

PREVIOUS/CURRENT ACCA INVOLVEMENT

International Assembly Representative for 6 years
Member of ACCA IFRS forum

RELEVANT CAREER EXPERIENCE

Finance and senior accounts executive
Manager in Assurance services

ELECTION STATEMENT

Dear ACCA members, I am Emmanuel Kapizionis and it is an honor and privilege to put myself forward for election to Council this year.

With over 20 years' working experience, ACCA not only shaped my professional life, but also gave me the opportunity to deliver a positive contribution as both a professional and an educator.

Commitment

I have committed to ACCA's activities since 2005 by being member of the steering committee and later serving as Chairman and International Assembly representative for 6 consecutive years (2014-2020). I am also an active member of ACCA IFRS forum for the last 6 years with a group of experts in the field. Moreover, I am particularly excited as I was involved in the renewal of the MOU between ACCA and SOEL twice the last 12 years which was a strategic partnership for my region to help ACCA to continue play a significant role in the country.

Considering the above, I want to deliver to Council:

1. Professional experience and expertise from my sector by offering strategic and oversight roles to our board.
2. Support ACCA to apply strategic initiatives to our members worldwide.
3. Reaching out SMEs business communities and being the link between them and the Council.

Key contributions

My advocacy effort includes a number of many highlights:

1. Represented ACCA in numerous events as a keynote speaker in universities, professional conferences and other advocacy events.
2. Organized and worked extensively with other professional bodies to promote ACCA interests.
3. Promoted ACCA membership by having discussions on round tables with employers in many industries and governmental authorities for the value of ACCA.
4. Mentored many ACCA students, affiliates and members by sharing advice and expertise for their career paths.

ACCA has played a very important role in my life and the more I had given my energy, time and experience as a founding member of ACCA advisory committee, the more I have benefitted and much more I have to offer in the future as member of the council.

I would like to ask for your support by having your vote.

Thank you.



Morlai Kargbo

JOB POSITION/TITLE AND EMPLOYER

Managing Director, Moracle Limited

SECTOR EMPLOYED IN

Public Practice

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2000

PREVIOUS/CURRENT ACCA INVOLVEMENT

Chair of North London Network Panel

Member of ACCA Advocacy Team

RELEVANT CAREER EXPERIENCE

Managing Director and Founder, Moracle Limited

Chair and Founder, Moracle Foundation

ELECTION STATEMENT

My name is Morlai Kargbo FCCA, an ACCA award-winning Accountant. In the past 8 years as previous Chair of ACCA North London Panel, I have attended and built connections, promoting ACCA at various business events. In 2019, I earned the UK Outstanding Contribution Award in recognition of my efforts to promote the profession and continue ACCA's legacy.

Giving Back to the Profession

I passionately care about supporting young and emerging talents in the accounting and finance industries by providing opportunities to disadvantaged young BAME graduates and trainees. I set up Moracle Foundation in 2010 to address these needs, and to date supported more than 100 trainees to complete their Accounting qualifications and subsequently secure employment in the UK and abroad.

During the COVID-19 pandemic, Moracle Foundation participated in the UK government's Kickstart Programme where we employed over 30 young accounting aspirants for 6 months. After the programme, 90% of the Kickstart graduates declared they would pursue accounting and attain their ACCA qualification. Many of them still attend Moracle Foundation's weekly training webinars.

In collaboration with schools, universities and other community organisations, I attended assemblies and events as an ACCA Apprenticeship Programme Speaker.

Going Beyond

As Global MD of Moracle Group, our global growth strategy involves expanding beyond UK. Africa is currently home to the world's fastest-growing economies and the world's largest free-trade area.

In 2020, I set up the first Moracle Africa in Ghana with the CEO and Co-Founder being an ACCA member. Moracle Africa will play a key role in driving ACCA's aspirations including economic and social development in that region.

My Commitment

If elected, I will use my position as a powerful voice and advocate for diversity and opportunity for all, in the UK and throughout our global community. I'll develop equal opportunities by setting mindful strategies of inclusion within ACCA. I believe there are discernible opportunities for growth and development within our industry waiting to be leveraged. My commitment to ACCA comes from a place of gratitude – I live and breathe this profession. ACCA created who I am professionally today. This is my way of life.



Gary Kent

JOB POSITION/TITLE AND EMPLOYER

CFO and Commissioner of Corporate Services,
Region of Peel, Canada

SECTOR EMPLOYED IN

Local Government

COUNTRY OF RESIDENCE

Canada

ACCA MEMBER SINCE

2017

PREVIOUS/CURRENT ACCA INVOLVEMENT

Canada Advocate of the Year 2019
ACCA Public Sector Global Forum Member

RELEVANT CAREER EXPERIENCE

CFO 9 years, Audit Chair, CEO
City builder and strategist

ELECTION STATEMENT

Looking to the Future

The past 2+ years has been draining on most of us, but we can be very proud of our resilience. So, what's next? As we rebuild our organizations and communities, we need to be aware that the world and society has changed: labour and supply chain shortages; adapting and mitigating to climate change; transforming systems to be more diverse and inclusive; mental health issues; and technological advancements. So, what do we need from professional accountants of the future?

Experienced and Educated

I bring to the table 27 years of public sector and 8 years of private sector experience, the past 18 as a Director or Chief Financial Officer in large Canadian municipalities. I have been a CEO in a utility holding company, a Board member and Audit Chair in an investment company and volunteered my time in leadership roles for a major Canadian charity and College.

I have been fortunate to co-write the Strategic Plan for a community of 750k residents as well as multiple master plans across a varied portfolio.

As well as being an FCCA, I am also a CPA in Canada, and hold the ICD.D designation as a member of the Institute of Corporate Directors in Canada, with broad training in good governance practices.

You can read about my experience on LinkedIn, and I would welcome connecting.

Committed to making a difference

Over the last several years, I have become more involved in helping promote ACCA

- Member of the ACCA Public Sector Global Forum for 4 years
- Speaker at ACCA International Public Sector Conferences
- Participated in several thought leader panels, articles and videos
- Advocated to Colleges in Canada about ACCA
- Mentored ACCA members and students

ACCA has been a big part of my life. Its materials and research have been a go to resource for me both as a student and a member.

I am excited about the future, have experienced a lot of change and would be thankful for your vote for Council and welcome the opportunity to help keep ACCA as the premier global accounting body.



Muhammad Ali Khan

JOB POSITION/TITLE AND EMPLOYER

Managing Director – Zeenat Digital Textile PVT Ltd

SECTOR EMPLOYED IN

Private

COUNTRY OF RESIDENCE

Pakistan

ACCA MEMBER SINCE

2021

PREVIOUS/CURRENT ACCA INVOLVEMENT

Featured in AB Magazine

ACCA Supervisor

RELEVANT CAREER EXPERIENCE

ACCA Mentor

ACCA Advocate

ELECTION STATEMENT

Esteemed ACCA Family,

My name is Muhammad Ali Khan and I have been working as Managing Director of a leading textile company, existing in the industry since 1970 with the name of Zeenat Digital Textile Pvt Ltd having proven record of digital transformation. (see AB magazine, May 2022).

I am a self-driven, energetic individual who is looking to make significant changes for the benefit of all. I am also acting as ACCA advocate, mentor and practical experience supervisor.

Being an active member, I am well aware of the problems and difficulties that ACCA members are currently facing with employers, needs of learning and growth of members. My top priority will be to ease the process by communicating the problems to the ACCA leadership so that corrective actions can be taken timely for the desired results.

As I am registered with the ACCA Mentoring program where students, affiliates and members connect with me and we discuss the challenges that our ACCA community is facing. My role in ACCA will be to resolve the problems of ACCA community with a single voice which means I will interact with ACCA management on your behalf and will make sure that challenges are being resolved on timely basis.

I am proud to be an ACCA and being a part of such an amazing community, it would be an honor for me to serve the council.

My ambitious pledge:

1. Ensure that ACCA significant addition and acts as enablers to member's professional objectives and ambitions.
2. Prerogative policy that enhances the voice and resources for ACCA members.
3. Ensuring ACCA acts in best interest of affiliates and its members.
4. Act as a channel – allowing members voices to be heard at the top table.

Thank you for taking the time to read through my statement, I hope I can count your support in the upcoming election.

Please vote and support and let's work together.

Yours only & sincerely,

Muhammad Ali Khan
ACCA Punjab-Pakistan



Sarmad Khan

JOB POSITION/TITLE AND EMPLOYER

Director

SECTOR EMPLOYED IN

Global Residency & Citizenship Solutions

COUNTRY OF RESIDENCE

United Arab Emirates

ACCA MEMBER SINCE

2001

PREVIOUS/CURRENT ACCA INVOLVEMENT

International Assembly Representative –
AsiaPac 2003-2005

West Surrey/Practitioner Panel Member – Since 2020

RELEVANT CAREER EXPERIENCE

Residency & Citizenship Solutions Worldwide
(Immigration)

Small Practice in UK since 2005

ELECTION STATEMENT

I am Sarmad Khan, an FCCA, seeking your support and vote to be elected to the ACCA Council Elections of 2022.

I have been actively involved with ACCA since I became a member in 2001 and it's come to a stage now, where I can really add the much needed boost to our ACCA brand and outreach, that's required. We need to make ACCA the qualification that's relevant to the tech enabled future that is just around the corner.

My services to ACCA are extensive.

I am at present a panel member of ACCA West Surrey Network and Practitioners Panel. In the past, I was also ACCA International Assembly member, Asia Pacific 2003-2005.

My vision, if I am elected is as follows:

1. ACCA has a global membership and student base that is currently handicapped due to lack of guidance on cross border mobility. As director at Astons, which is a leading global immigration and mobility firm, I can spearhead initiatives at the Council level to make ACCA the world's first truly global qualification, enabling our students and members to work around the world.
2. I would use my representation on ACCA Council to assist our overseas members to come to UK and set businesses or innovative digital practising firms in UK.
3. Another initiative that I will spearhead via a seat at the Council is awareness and focus on Private family Offices and Private Wealth Management.
4. ACCA needs to remain more responsive to the issues being faced by small sole practitioners so that more value-added services are provided to members to enable them to become more creative, commercial and entrepreneurial.
5. The governance system at ACCA needs a radical overhaul and as the rank outsider, I will endeavor my best to bring about that much needed change as well.

Your vote for Sarmad Khan, can do more wonders, than you can imagine!



Trusha Lakhani

JOB POSITION/TITLE AND EMPLOYER

CEO/Director Great Business Matters Ltd

SECTOR EMPLOYED IN

Corporate Sector

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

1997

PREVIOUS/CURRENT ACCA INVOLVEMENT

Member ACCA Corporate Sector Panel

Former Member ACCA International Assembly

RELEVANT CAREER EXPERIENCE

Virtual Finance Director & Business Coach

Non-Executive Director (Business) & Trustee (Charity)

ELECTION STATEMENT

My name is Trusha Lakhani. My 'giving back' to ACCA started when I joined my local panel in Leicestershire, UK. Since then I've been honoured and privileged to serve ACCA as past member of the International Assembly, past Chair of the Leicestershire panel and currently as a member of the Corporate sector panel. Over the years I've supported the ACCA agenda on Sustainability and most recently SME awareness of our qualification. My Masters degree in Computing also supports my interest in digital growth for accountants.

My everyday role is as a multi award-winning business coach and virtual Finance Director. I'm also a Non-executive Director at Elmhurst and a Trustee of a local charity, Bamboozle, that does wonderful work on the global stage. My previous roles have been as a Group Finance Director of Elmhurst Group of companies which is the UK market leader in its niche and contributes in conversations with Government about energy efficiency of buildings. Before Elmhurst I worked as Head of Finance at Wolsey, one of the worlds' oldest clothing brands in its integration into the Matalan Group of companies. Before Wolsey I was honoured to work at the British Red Cross in a national ERP integration and before that I was at Hammonds Furniture in a variety of commercial finance roles.

My ACCA qualification has been a priceless foundation throughout my 34-year career. It has allowed me to move between a variety of roles from standard accounting roles to IT integrations, to company growth projects, Board participation and today as a business owner myself. One of my biggest joys is meeting our members and learning about their journeys and their diverse roles.

My pride in ACCA comes from our unique global community with strong ethics and shared principles. I believe that as accountants we hold a unique place in the evolving world of finance where our principles will provide a force for good in the growing digital marketplace, growth of global SMEs and in environmental reporting for sustainability. I ask for your support so that I can continue to serve you, the members.

Thank you.



James Lizars

JOB POSITION/TITLE AND EMPLOYER

Founder and CEO

SECTOR EMPLOYED IN

Public Practice

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2005

PREVIOUS/CURRENT ACCA INVOLVEMENT

Speaker on ACCA panels and webinars

Member advocate representing ACCA at Parliament

RELEVANT CAREER EXPERIENCE

Former Finance Director and COO

Owner of B Corp accounting firm

ELECTION STATEMENT

Accounting for a better world

‘The global nature of accountancy – and the central role of accountants working in and for organisations – means the profession is unique in its ability to drive change and help build a better world’ – ACCA.

The decade ahead of us is pivotal, and how businesses act over this short timeframe will profoundly impact future generations. Since money is a critical factor in so many business decisions, our profession has enormous potential to make those impacts positive.

Who I am: Founder of Thrive Accountants, a father of two (6 and 3), husband to another SME business owner and ACCA member advocate.

Professional background: Member since 2005. Former Finance Director and COO with roles in SMEs and publicly listed companies. Now the owner of a 10-year-old public practice serving early-stage tech founders, providing outsourced financial operations, advisory and compliance.

Best known for: One of the UK’s first certified B Corp accounting firms, putting people and planet alongside profit. Winners of the International Accounting Bulletin’s Sustainability Initiative of the Year award for our progress with Million Tree Pledge alongside rapid business growth.

What I can contribute: My alignment with ACCA’s priorities for our profession in building a better world has seen me represent ACCA on a range of speaker panels and webinars.

The broader sustainability agenda heavily focuses on big corporates, but 90% of businesses globally are SMEs, representing 50% of employment. It’s here that I can contribute most.

Having worked in industry and practice and through my journey as a purpose-led small business owner, I can bring those important and relevant experiences to the vital work of Council.

What I hope: That we can collectively prove the positive case for action on sustainability – that it can drive better outcomes for the businesses we serve.

That we can show businesses and, by extension, the households to whom they provide employment that action on sustainability can be profit-enhancing and life-enhancing.

If we do that, we will live a legacy that other professions can only dream of.

Your vote for me is a vote for this mission.



Gillian McCreadie

JOB POSITION/TITLE AND EMPLOYER

Business Services Manager, Robb Ferguson Chartered Accountants

SECTOR EMPLOYED IN

Public practice

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2015

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council member 2019 – present

Qualifications board member 2021 – present

RELEVANT CAREER EXPERIENCE

Business services manager in private practice

ACCA Member Advisory Committee member

ELECTION STATEMENT

With your support I was elected to council in 2019.

I qualified with one of Scotland's leading firms before moving to a global firm, heading up their Scottish accounting and advisory team. I now work for an independent Scottish firm where I head up their business services department. It is my experience in these roles, coupled with my experience as a council member over the last three years, that ensure I am equipped for another term on Council.

I have always been a passionate advocate for the ACCA. As a student I was actively engaged with the ACCA and this has continued after my admission to membership and subsequent election onto various other ACCA committees, panels and latterly Council.

I have the highest standards of professional and personal integrity; qualities that are essential for any Council member. I have a proven track record of actively participating in strategic decision making within the ACCA. In 2020, I was elected Council's representative at International Assembly and in 2021, I joined ACCA's Qualifications Board.

My experience of engaging with ACCA members, has been proven as a member of the UK Member Advisory Committee (Formerly the UK Strategy Implementation Committee), and I feel that this, coupled with my recent standing on Council, will help me to continue to make an important contribution for a second term.

Our strategy of being #1 in developing the accountancy profession the world needs is something that I feel strongly about. We must promote our values of inclusion, integrity and innovation in the ever-changing landscape of our profession. I would take this strategy forward by continuing to be engaged with our current members and future members, our school leavers and university graduates.

My strong history of engagement with ACCA is a quality that I know will be valuable to the ACCA Council as a whole. I have hosted various events in our country, engaging with both new and existing members, speaking passionately and actively advocating for the ACCA and the accountancy profession.

It is this passion that I know would make me continue to be an excellent Council member.



Qinxue Mei

JOB POSITION/TITLE AND EMPLOYER

Senior Vice President, Chief Operating Officer, JW Renewable Energy Co. Ltd.

SECTOR EMPLOYED IN

New Energy

COUNTRY OF RESIDENCE

China

ACCA MEMBER SINCE

2013

PREVIOUS/CURRENT ACCA INVOLVEMENT

Deputy Chair, Southern China Steering Team
International Assembly Representative; Greater China Advocate

RELEVANT CAREER EXPERIENCE

Group COO, a listed energy company
Group CFO, a listed environmental company

ELECTION STATEMENT

Dear ACCA members,

Hope you are all safe and well, in this unstable world.

I became an ACCA member in 2013. Thanks to the valuable membership and great support from ACCA community, my life RESTARTED at the age of 37 and became surprisingly wonderful by being an ACCA lecturer, a Regional Advocate, an IA representative, a NGO founder, a social media KOL, a MBA, a DBA candidate, a CFO and COO... ACCA definitely means OPPORTUNITIES to me, and I want to serve it better.

If elected as a Council member, I will contribute to ACCA governance reforms specifically on:

- **Strengthening oversight in supporting the Executive team to deliver 2025 strategy.**
My global exposure and C-suite experiences provide me with capabilities a Council member needs. I've been CFO, COO & CHO in public companies for 6+ years, and worked for global leaders like Nestle, Mattel and ICI Group for 16 years. Besides, I am a Global MBA from Manchester Business School and Executive DBA Candidate of Université Paris-DAUPHINE (PSL).
- **Enhancing member engagement and providing agility to better respond to emerging opportunities and challenges, e.g. Generation Z, post-pandemic recovery, digital transformation, etc.**

I've been a super ambassador and community-builder. In 2014, I founded Major's Club, to support thousands of ACCA students and members. I've been a top career mentor with 165,000+ fans, on a major knowledge-sharing platform in China, promoting ACCA and the profession. I've delivered 60+ presentations and trainings as an ACCA advocate, in the past 6 years, for universities, CICPA, Stock Exchange, and National Accounting Institutes at various occasions, incl. high-profile forums, CPD events and global webinars.

- **Ensuring members' interests continue to be well represented, being central in setting strategic direction and overseeing the organization.**

I am a Regional winner of ACCA Greater China Advocacy Award, Deputy Chair of ACCA Southern China Steering Team, International Assembly China Representative and attended Career Navigator Global Launch in 2021. I always stand for and speak for members.

Join me and make A Caring Community of Accountants – ACCA.

I am ready to serve. Please vote for me!

Thank you.



Frank Olatunji Menukuro

JOB POSITION/TITLE AND EMPLOYER

Director, budget, planning, research and statistics at Ondo State oil producing areas development commission, Oba-ile, Akure, Ondo State, Nigeria

SECTOR EMPLOYED IN

Public Sector

COUNTRY OF RESIDENCE

Nigeria

ACCA MEMBER SINCE

2016

PREVIOUS/CURRENT ACCA INVOLVEMENT

Lectured and mentored ACCA students
Encouraged prospective ACCA students to register

RELEVANT CAREER EXPERIENCE

Director, finance and accounts at OSOPADEC
Director of internal audit at World Bank Project

ELECTION STATEMENT

I am a quintessential professional and a consummate administrator, who works as the Director of Budget, Planning, Research and Statistics in the Ondo State Oil Producing Areas Development Commission (OSOPADEC), Akure, Nigeria. The Commission is an Interventionist agency of the Ondo state government that was created by an instrument of law in 2002 to provide sustainable development to the oil producing areas of the state, who are the proverbial 'Goose that lays the golden eggs'.

Prior to being deployed to the department of budget planning, research and statistics, I was the Director of Finance and Accounts in the same Commission, having been recalled earlier by the Commission from the World Bank Assisted project, where I worked as the Director of Internal Audit for 8 years and my proficiency in the performance of my duties won many awards from different organizations including the Commission, where I received awards for outstanding performance.

My quest to join ACCA Council is informed by my desire to be a stimulus for vigorous growth and professional/intellectual support-engine in the course of achieving the rapid transformational objectives of ACCA as encapsulated in the year 2025 strategy mantra of ACCA, which I firmly believe are the spring boards for maintaining the leadership position of ACCA among the community of other prominent accountancy bodies in the World.

Furthermore, I am highly interested to be working as an ACCA Council member because of my unquenchable desire to seek a viable platform for the exploring of my Public/Private service experience, academic and professional know-how, as well as my ingenuity to deal with and proffer solutions to complex and daunting challenges that seem to be staring many accounting bodies including ACCA in the face like a hydra-shaped monster.

I would therefore be highly honoured to be elected as a member of Council and wish to contribute my robust intellectual and professional knowledge and public service experience to help in realising the year 2025 strategic objectives of ACCA and to shape the future of ACCA as well as represent ACCA as a good Ambassador all over the World.



Helen Morgan

JOB POSITION/TITLE AND EMPLOYER

Finance Director at Character.com

SECTOR EMPLOYED IN

Retail

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2003

PREVIOUS/CURRENT ACCA INVOLVEMENT

Panel Member for South Wales Network
Keynote speaker, ACCA Wales graduation ceremony

RELEVANT CAREER EXPERIENCE

International and SME experienced Finance Director
Non-Executive Director and Treasurer, 3rd sector

ELECTION STATEMENT

Professional and education background

As a proud ACCA member since 2003, I feel privileged to be able to put myself forward for election to serve on Council.

I started studying with ACCA at the grass roots level gaining the Certification as an Accounting Technician back in 2000.

I then qualified as an accountant with the ACCA in 2002 and became a fellow member in 2008. During that period of time I completed the applied accounting degree and MBA through ACCAs collaboration with the Oxford Brookes University.

Throughout my training, education and knowledge of all disciplines, I fully understand the students and members journey as they progress through their qualifications and membership, and hope to be able to support them in their own accountancy future and career.

ACCA Advocacy

I became an ACCA Panel Member for the South Wales region back in 2018 and I have supported ACCA's students and members in the UK and worldwide since then.

It has been a very rewarding experience so far and I have met and connected with so many great students, members and associates.

I have in addition, contributed to many ACCA events in person and virtually, mainly as a key note speaker at the ACCA UK 2019 conference 'Shaping the Future' and 'Celebrating Membership 2019' with the topics 'Leading the global footprint' and 'Inspiring members through education and career progression'.

Since then I have supported on Panel discussions at the ACCA's Flagship Virtual Conference and contributed to a number of Research Projects , including digital leadership, strategy and careers insights.

Career

As an experienced Finance Director I have worked in a number of industries and sectors, including Retail, Telecommunications, Technology and Financial Services, for both large international organisations and SMEs.

Most recently I have taken on a Non-Exec Director role for a charity within the third sector. From this role and the previous contributions made to the ACCA I realise how much of a passion I have for supporting others, which is why I wish to ask for your support in attaining a place this year on council.

Thank you in advance.



Brigitte Nangoyi Muyenga

JOB POSITION/TITLE AND EMPLOYER

Former Commissioner Finance, Zambia Revenue Authority

SECTOR EMPLOYED IN

Public Sector

COUNTRY OF RESIDENCE

Zambia

ACCA MEMBER SINCE

2001

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council, International Assembly Council Representative
Network panel Chair, International Assembly, advocacy

RELEVANT CAREER EXPERIENCE

Commissioner and Director Finance
Group Internal auditor, Chief accountant

ELECTION STATEMENT

My names are Brigitte Nangoyi Muyenga from Zambia. A fellow of ACCA qualified in 2001.

I am currently a Council member and sitting on International Assembly and seeking your re-election for the second term.

I have more than 20 years experience in Finance, Accounting, taxation, strategy, Audit and Corporate Governance. This combination is a unique blend which will contribute immensely in delivering on our strategy as we LEAD, CREATE AND DELIVER.

I am the former Commissioner Finance for Zambia Revenue Authority. Once worked as Director Finance for ZRA and Lusaka City Council. I have served on various boards where I have chaired the finance or the audit committees.

My tour of duty started when I decided to study accountancy with ACCA and I have never regretted. I qualified in 2001, joined the ACCA Zambia Committee member in 2001 to 2005. Was International Assembly and network Chairperson from 2012 to 2013. Was voted into Council in 2019 of which I was privileged to serve for three years amid Covid which helped us to think outside the box and embrace technology.

My passion to serve and commitment to the Association can speak for itself from the time I qualified. I am a proud advocate of ACCA, a mentor to students, affiliates and members.

With varsity unique experience across the accounting profession, corporate governance, Finance, strategy, we will provide oversight stewardship to the ACCA by contributing in monitoring the ACCA strategy and ensuring that the performance is achieved. As an ACCA Ambassador, I will continue marketing the ACCA brand. I was awarded certificate of recognition as ACCA Zambia Member Advocate of the year 2017 runner up.

I am contesting in the forthcoming elections because I am passionate about embracing all members including students who are the future leaders. building a global network and increasing our global presence and ensure representations by all regions.

The future direction should address the evolving needs of our stake holders and members. We must be innovative and responsive to new technologies

I wish to ask for your vote and assure you of representation on Council.

Thank you.



Amos Ng

JOB POSITION/TITLE AND EMPLOYER

Group Chief Financial Officer/Senior Vice President/
Straco Corporation Limited

SECTOR EMPLOYED IN

Tourism

COUNTRY OF RESIDENCE

Singapore

ACCA MEMBER SINCE

2005

PREVIOUS/CURRENT ACCA INVOLVEMENT

Council Member 2019-2021 Remuneration Committee
International Assembly Representative 2012-2016

RELEVANT CAREER EXPERIENCE

General Management; Independent Director
Chairman Audit Committee – Autism Association

ELECTION STATEMENT

My fellow ACCA members, my name is Amos Ng and I am from Singapore. I previously served as Council from 2019 – 2021 and was a member of the Remuneration Committee and have contributed extensively at Council meetings and workshops. Over the years, I had also contributed to the Professional Insights round-table in addition to speaking as a panellist at professional fora. In this year's election, I hope to have your support to continue my work with the council and local network panel and expand my contributions to the global ACCA community.

I feel strongly about ACCA because it was the ACCA qualification that launched my career more than 3 decades ago and brought me through an international career to where I am today, serving as the Group Chief Financial Officer of a publicly-listed developer and operator of premier tourist attractions in China and Singapore.

I started my service to the ACCA a decade ago in 2011 with the aim of paying forward the benefits that ACCA has afforded me over the years. I served on the Singapore Network Panel, eventually spending five years in the leadership as Vice Chairman and Chairman and as delegate to the International Assembly. I had the privilege to interact extensively with many of our members and industry partners and these interactions informed me about the concerns many our members have regarding the evolving expectations and challenges from an industry dealing with an increasingly volatile and dynamic business landscape.

Over the years, I have experienced first-hand the challenges and rewards that follow a career in the accounting profession and believe that I have much to offer as an advocate for members of the ACCA. As a senior member within the local accounting community, I would also look to leverage on my network (both at the personal and professional level) to provide mentorship, grounded insights, leadership and play an ambassadorial role to help steer ACCA to greater heights in an increasingly unpredictable future.

I look forward to the opportunity to continue to serve ACCA and its global community in a second term.

Yours Sincerely,

Amos Ng



Ian Ng

JOB POSITION/TITLE AND EMPLOYER

APAC CFO & Head of M&A

SECTOR EMPLOYED IN

Manufacturing

COUNTRY OF RESIDENCE

China

ACCA MEMBER SINCE

2009

PREVIOUS/CURRENT ACCA INVOLVEMENT

ACCA Central China Steering Committee Chair
International Assembly Representative

RELEVANT CAREER EXPERIENCE

APAC CFO of Ammega Group
China CFO of GE Transportation

ELECTION STATEMENT

I have more than 20 years finance experience in multiple industries. Gained 6 years of public accounting experiences with PWC Malaysia and Ernst & Young China. Enhanced my career experience with Eaton Corporation APAC, General Electric China R&D, General Electric APAC Transportation, and Nielsen China for 15 years, completed M&A transactions, business turnaround, joint venture management, and business management. Recently, joined Ammega Group and serve as APAC CFO and head of M&A. Graduated from Multimedia University of Malaysia with Bachelor of Accountancy and passed chartered accountant of Malaysia Institute of Accountants and certified public accountant of ACCA.

After I obtained the ACCA qualification in 2009, I continued to uphold the membership pride, participated in most of the ACCA events. Averagely, I spent at least 100 hours/year on ACCA events, helping to promote the ACCA membership value to non-students, students, and existing members. I won the Greater China advocate in year 2020.

As part of supporting the ACCA China strategies on China state-owned entities, I participated in the China Construction Company's financial management trainee program set up. In China, I'm currently holding the chairman role for ACCA Central China Steering Committee. Globally, I am part of the ACCA's Global Business Finance Forum Committee, where ACCA professionals around the world gather on a quarterly basis to share the latest economic, political, and business development, with specific focus on business finance implication. Besides, I am the ACCA International Assembly representative since 2019, which serve as an advisory forum to Council members.

I aspired to deliver member value through active contribution of my personal experience to ACCA 2025 strategies. In short, unleashing the member value and drive public's good initiatives.'



Abu Nayem M Nurullah

JOB POSITION/TITLE AND EMPLOYER

Group Financial Controller, Pilpel Group

SECTOR EMPLOYED IN

Audit and Accountancy, Property and Hospitality

COUNTRY OF RESIDENCE

United Kingdom

ACCA MEMBER SINCE

2015

PREVIOUS/CURRENT ACCA INVOLVEMENT

North West London Chartered Accountants
Community
British Bangladeshi Chartered Accountants Club

RELEVANT CAREER EXPERIENCE

Corporate Financial Reporting
Interpretation of UK GAAP, IFRS

ELECTION STATEMENT

Dear Fellow members

My name is Abu Nayem M Nurullah, FCCA resident in the UK. This is my first time standing for the ACCA council election, I am seeking your support in the ongoing ACCA election.

My Experience

I am proud of the four letters after my name "FCCA". I am humbled and honored to be a part of the ACCA community. I strongly believe in ACCA ethics and values that I uphold in my personal and professional life. ACCA has a strong brand name as a professional accountant all over the world. Therefore, significant numbers of young members are inspired to join ACCA and it has become one of the leading professional accountants in the world.

My professional career started in an audit consultancy firm in Bangladesh then moved to the UK and obtained ACCA membership in 2015. I am immensely proud of ACCA that I made the right decision 12 years ago as a student member. ACCA global passport we have an opportunity internationally beyond the boundaries. I have had a very good connection with ACCA students, affiliates, and members over the years to develop ACCA branding and benefits. Currently, I am working as a Group Financial Controller for Pilpel Group, London, UK where I am taking all strategic decisions and mentoring others. My area of expertise is corporate financial reporting, group consolidation, tax planning, financial control, and compliance. Before, I had several roles in accountancy and audit practice in the UK and Bangladesh.

My Pledge and Vision

I am standing for the election with the following intentions:

- To engage with other members of the ACCA community to build better strategic plans for the next generation of future leaders, especially for economic and financial stabilization.
- I am dedicated and passionate to explore more members' benefits and rewards in a broader aspect. Promote ACCA brand for forward-thinking and sustainable business opportunities.

This is my humble request and seeking your valuable vote so that I could be one of your voices in the ACCA council and be a part of the strategic decisions for the benefit of the members.



Joe O'Regan

JOB POSITION/TITLE AND EMPLOYER

Director, Harvard University Global Support Services

SECTOR EMPLOYED IN

Higher Education

COUNTRY OF RESIDENCE

United States of America

ACCA MEMBER SINCE

1989

PREVIOUS/CURRENT ACCA INVOLVEMENT

Advocate of the Year Europe/Americas
Boston, USA Chapter Head

RELEVANT CAREER EXPERIENCE

Global Business Operations
Global Board Governance

ELECTION STATEMENT

I am Joe O'Regan, FCCA, resident in USA, ACCA Boston chapter head, and I am seeking your support in the upcoming Council elections.

My experience

I have spent my career supporting international operations in both for-profit and nonprofit settings. In this time, I have led finance and HR teams, international tax reporting, audit liaison teams, accreditation renewals for educational institutions, the implementation of emergency management response plans, and the creation and ongoing management of numerous international entities. As Director of Harvard Global Support Services since 2016, I lead a team of international experts who advise on operational matters, advocate for sensible and compliant international policies, and establish and manage research centers across the globe on behalf of our clients. We advance the University's mission of teaching and research by minimizing risk and managing complexity so that students, faculty, staff, and researchers can feel confident about their international travel and activities.

Global advocate for ACCA

Earlier this year I was honored to receive the award for ACCA Advocate of the Year for Europe and the Americas. This award demonstrates my commitment to advocating for ACCA and in particular my passion for supporting ACCA immigrants as they arrive in the US. My plan is to expand this passion to ACCA immigrants globally as they navigate new frontiers.

Looking ahead

My ambition is to bring my extensive expertise in global governance, my passion for advocating for ACCA and its members globally, and my many years of experience in strategic development to the ACCA Council and its members well into the future.

My commitment

- Support ACCA strategic development initiatives so that ACCA and its members remain on the leading edge of global finance amidst an ever-changing landscape
- Increase advocacy for ACCA and its members, particularly for migrating ACCA members
- Ensure equity, diversity, inclusion, and belonging initiatives are at the core of ACCA's values
- Represent members' interests and be available to ACCA members

Join me

Please join me in advancing ACCA and its members by voting for me in the ACCA Council elections.

Thank you.



Dev Ramnarine

JOB POSITION/TITLE AND EMPLOYER

Founding Partner, Thrudheim Advisory Services

SECTOR EMPLOYED IN

Audit and Advisory

COUNTRY OF RESIDENCE

United States of America

ACCA MEMBER SINCE

2006

PREVIOUS/CURRENT ACCA INVOLVEMENT

Chairman ACCA Global Forum for Technology

Member ACCA Global Forum for Risk

RELEVANT CAREER EXPERIENCE

19 years audit and assurance experience

Global speaker accounting, technology and leadership

ELECTION STATEMENT

I am a partner at Thrudheim Advisory Services, an SMP I founded, which offers audit, advisory and business and technology consulting. I am also a strategic partner with The ExP Group, offering world class education solutions for finance and accounting students

I serve as the Chairman of ACCA's Global Forum for Technology, a member of ACCA's Global Forum for Governance, Risk, and Performance and a global ACCA Advocate. In 2020, I was honored by being named the ACCA USA Advocate of the Year. I've hosted CPD courses and live interviews for students, affiliates, and members for ACCA's offices in the USA, Caribbean, Western Europe, India, Nigeria, South Africa and others. I have also been a contributor to numerous ACCA professional insight reports on the topics of leadership, technology, and the future of work.

When newly ACCA-qualified at age 21, I partnered with senior accountants in Trinidad to open an Approved Learning Partner for aspiring ACCA members. I eventually relocated to the USA and worked with several Wall Street banks before settling in Miami. The foundation of these experiences has been my participation in ACCA, hence my desire to be of service to this life-changing organization.

It is my commitment to serve ACCA that has led me on this journey to become a Global Council member. I am a champion for transforming the profession in the wake of significant technological advancements and simultaneously ensuring that we possess the necessary leadership skills to be accountable to ourselves, others, and the world. I am committed to empowering, inspiring, and leaving myself and others with clarity as we create a world that works for everyone, everywhere: a world where every human being lives with freedom and ease.

My promise to you is that I will work with my fellow Council members and represent ACCA and all members' interest as a voice for transformation and continued accountability. Thank you for considering my candidacy and for voting for me.



Heather Smith

JOB POSITION/TITLE AND EMPLOYER

Hype Girl for Accounting Apps

SECTOR EMPLOYED IN

SMP

COUNTRY OF RESIDENCE

Australia

ACCA MEMBER SINCE

1991

PREVIOUS/CURRENT ACCA INVOLVEMENT

Award winning ACCA Ambassador & Advocate
Member ACCA SME & Technology Forums

RELEVANT CAREER EXPERIENCE

Spoken 70+ International Events representing ACCA
Community Host of The Practice Room

ELECTION STATEMENT

Hi, I'm Heather Smith, I'm based in Brisbane Australia and I sit at the intersection of Accounting, Technology and Content Creation. I've run a management accounting practice for 15+ years, and I share my insights through ten best-selling business books and other media platforms. and I'm passionate about contributing to ACCA's future and committed to representing global member interests. I'm an award-winning ACCA Ambassador and active advocate.

I'm the visionary behind ACCA Practice Connect – a dedicated space designed to connect and build camaraderie and share knowledge with those members in the small and medium practice community. I'm also a volunteer Community Host of ACCA's The Practice Room, monthly immersive webinars.

I've designed, developed, facilitated and delivered several sessions for ACCA's annual flagship event, the Accounting for the Future virtual conference and spoken at 70 plus international events representing ACCA, mainly talking about modern practice and accounting technology.

I'm a member of both ACCA's SME and Technology Global Forums and via roundtable participation, I've contributed to developing multiple ACCA Professional insight papers.

Both of these activities empower me to be proactively informed and involved in driving the direction of what ACCA is doing to help members in a relevant way, and establish ACCA's global authority in these areas.

Leveraging ACCA as a global passport, I've lived and worked in England, Singapore, Canada, and my home of Australia.

I uphold ACCA's core values of Inclusion, Integrity and Innovation and complement them with my own personal core values of leading with kindness, and setting crazy big goals and making them happen. I advocate for ACCA's purpose of being 'a force for public good' and 'leading the global accountancy profession by creating opportunity'. I support ACCA's 'strategy to 2025' of securing a vibrant future for members.

With your vote, I'll bring my experience and expertise of 25 years' active involvement with ACCA to the Global ACCA Council and represent you, along with the best interests of the global membership of the association.

Heather Smith 'Hype Girl for Accounting Apps'



Aderemi Sotunbo

JOB POSITION/TITLE AND EMPLOYER

Global Chief Financial Officer at Life & Peace Institute

SECTOR EMPLOYED IN

Charity/International Development sector

COUNTRY OF RESIDENCE

Ireland

ACCA MEMBER SINCE

2007

PREVIOUS/CURRENT ACCA INVOLVEMENT

Member, ACCA Business Leaders' Forum
ACCA Advocate and Students Mentor

RELEVANT CAREER EXPERIENCE

Harvard Business School certified board member
CFO, 26-years in NGO, Banks, Healthcare

ELECTION STATEMENT

It is a great honour and privilege to put myself forward for election to the Global Council. If elected, I will work with all stakeholders to positively impact ACCA's vision to develop the accountancy profession of our dream. I presently reside in Ireland and previously resident in Nigeria and humbly seeking your support at the ongoing Global Council election.

My experience

I have over 26 years of strategic financial leadership experience with different assignments in Sweden, United Kingdom, Ireland, Nigeria, Kenya, Myanmar, Singapore, India and Ethiopia amongst others; and as a board member with the requisite depth and breadth of experience needed to represent you on the Global Council. I currently sit on the board of three global and international non-governmental organisations. I will bring to bear knowledge and skills gained from IESE Programme for Leadership Development in the discharge of my duties as council member.

MyACCA Give-Back Journey

My experience with ACCA is that the more I have given my energy, time and experience, the more I have benefitted and the more I have to give back. The role of Global Council member is a great opportunity to give even more and I will relish this opportunity to utilise my skills and experience in shaping the future of ACCA and its members on the global arena.

The contributions I have made to ACCA include:

- supported the ACCA Business Leaders' Forum in sourcing for highly reputable speakers in the industry and in government whenever there are high-level conferences;
- promoted the value proposition of ACCA to 100+ employers;
- career support to 200+ students by sharing my ACCA story and encouraging enrolments
- career mentor to 150+ members

My pledge and commitments

I seek your mandate as a commitment to serve. I will apply my experience from engaging with students and members to shape our strategic initiatives and drive ACCA's growth in various markets.

Service to humanity is my nature and I am humbly asking you to give me your votes to continue to serve ACCA.

Please vote and support me and let's work together.

Thank you so much.



Jennifer Yuen Chun Tan

JOB POSITION/TITLE AND EMPLOYER

EVP-Strategy Development & Government Affairs, GBA of Ant Group; CEO of Alipay Financial Services (HK) Limited

SECTOR EMPLOYED IN

Financial Technology

COUNTRY OF RESIDENCE

Hong Kong SAR, China

ACCA MEMBER SINCE

1988

PREVIOUS/CURRENT ACCA INVOLVEMENT

ACCA HK Chairman, International Assembly Representative
ACCA Advocate, Mentor, Organiser, Moderator, Speaker

RELEVANT CAREER EXPERIENCE

Fintech: Founding CEO of AlipayHK
Listed Companies: CFO, COO, Managing Director

ELECTION STATEMENT

I am Jennifer Tan, FCCA, resident of Hong Kong (HK), seeking your support in the upcoming Council Election.

Experience and Background

For over two decades, I have taken on senior management roles in listed companies, building a reputation as a respected accounting professional and Fintech leader. While I was COO at Hutchison Telecom HK, I saw the potential in developing e-wallet services in HK and initiated discussions on a possible joint venture in 2016, which birthed Alipay HK. My years in the industry have not dampened my passion for venturing beyond my comfort zone and continuing to impact HK's Fintech landscape.

Contribution and Influence

I am passionate about nurturing young accounting professionals and promoting ACCA. Since 2000, I have taken on many roles within ACCA, such as acting as a mentor, participating as an organiser, moderator and speaker in various events, and leading the ACCA HK Panel.

I am committed to voluntary community services, especially concerning youth development. I serve on Advisory Committees of various universities and am a frequent speaker to HK and mainland Chinese students to help prepare them for future challenges and better understand career opportunities in Accounting and Fintech.

My contributions have been recognised by the profession and the public at large. Earlier this year, I was named the winner of 2021 Outstanding Women Professionals and Entrepreneurs Award. In 2021, I received one of the Ant International Annual Awards and was named by Fintech Magazine as one of Fintech's Top 100 Leaders in a global league table. Within ACCA, I was named ACCA Advocate of the Year in 2019, both for HK and Greater China.

Commitment to the ACCA

With my solid background and experience, I am confident in my ability to support ACCA in delivering the strategy to 2025 in a time of uncertainty and volatility. I shall continue to be an advocate of ACCA to reinforce our purpose as a force for public good and interact extensively with members and future members to understand and address their genuine needs.

I would be delighted to have the opportunity to serve as a global Council Member.



Jane Yang

JOB POSITION/TITLE AND EMPLOYER

Managing Partner of EY Beijing, Ernst & Young Hua Ming

SECTOR EMPLOYED IN

Public Practice

COUNTRY OF RESIDENCE

China

ACCA MEMBER SINCE

2003

PREVIOUS/CURRENT ACCA INVOLVEMENT

Steering Committee Chairman, ACCA China North
Managing Partner, EY Beijing

RELEVANT CAREER EXPERIENCE

18-month exchange program in EY Chicago
2 years working in EY London

ELECTION STATEMENT

My fellow ACCA members, this is Jane Yang from Beijing, China. I have been with ACCA for more than 20 years and I am currently the Chairman of Steering Committee of ACCA China North.

I am the Managing Partner of EY Beijing and an Advisory Council member of EY APAC. I have been with the firm since I graduated from Renmin University, a top end university in Beijing with major in Economics in 1994. I also have an MBA from University of British Columbia. I have been a guest professor for the Master of Professional Accounting of Renmin University for more than 10 years. I am also an accounting expert engaged by China's Ministry of Finance.

To me, Council's role is very important in giving support and guidance to the executive team in the charting and implementation of ACCA's strategy. I am a firm believer of ACCA's strategy to 2025, especially the vision: #1 in developing the accountancy profession world needs. I believe that we have an important mission to create opportunities and connections for our members and embrace diversity.

Throughout my career with EY, I have had many chances working in other cities than Beijing, from Chicago to London, from Vancouver to Singapore. In each of the changed offices, ACCA has helped me immensely through its members' network. This ensures that I have an international mindset with global experience and keen interests and focus on accounting issues globally. These will add color to Council.

In addition, I have been a good ambassador as the Chairman of ACCA China North Steering Committee. I believe that, as a home-grown accounting professional in China with 5-year working and studying overseas and solid management experience and communication skills in a global accounting firm, I could be a qualified ambassador to connect Chinese accounting professionals with global community. If I were elected, my experience and commitment would enable me to fulfil all the responsibilities. I wish to devote my time to further promote ACCA's value and profile and enhance its strategy development globally to make our professional home better.

Thank you for your support!



The
Benevolent
Fund

The Chartered Certified Accountants' Benevolent Fund combined summarised report and financial statements

The combined summarised financial statements are taken from the, as yet unaudited, financial statements of the charitable company, The Chartered Certified Accountants' Benevolent Fund, for the year ended 31 March 2022 and the financial statements of the unincorporated charity of the same name for the year ended 31 March 2022. The combined summarised financial statements are unaudited.

The combined summarised financial statements may not contain enough information for a full understanding of each of the charity's affairs and members are invited to read the full financial statements of both charities.

Copies of the full financial statements may be obtained on request from:

ACCA
The Adelphi
1/11 John Adam Street
London WC2N 6AU
United Kingdom

or from the website address www.accaglobal.com/en/member/membership/benevolent-fund/about.html

Hugh McCash, Secretary
September 2022

Combined summarised statement of financial activities for the year ended 31 March 2022

	Total funds Year ended 31 March 2022 £	Total funds Year ended 31 March 2021 £
Income		
Donations	72,176	75,301
Legacies	–	8,033
Investment income	116,273	91,694
Total income	188,449	175,028
Expenditure		
<i>Expenditure on raising funds</i>		
Investment management costs	25,041	21,507
<i>Expenditure on charitable activities</i>	118,503	59,740
Total expenditure	143,544	81,247
Net income excluding investment gains	44,905	93,781
Net gains on investments	201,505	735,313
Net income and net movement in funds	246,410	829,094
Reconciliation of funds		
Total funds brought forward at 1 April	4,966,616	4,137,522
Total funds carried forward at 31 March	5,213,026	4,966,616

Combined summarised balance sheet as at 31 March 2022

	31 March 2022	31 March 2021
	£	£
Fixed assets		
Investments at market value	4,110,384	3,778,861
	-----	-----
Current assets	1,168,163	1,230,078
Creditors: amounts falling due within one year	(65,521)	(42,323)
	-----	-----
Net current assets	1,102,642	1,187,755
	-----	-----
Total assets	5,213,026	4,966,616
	=====	=====
Unrestricted funds		
Designated funds	290,694	309,063
General funds	4,922,332	4,657,553
	-----	-----
Total funds	5,213,026	4,966,616
	=====	=====

The Benevolent Fund

WHAT IS IT?

The Chartered Certified Accountants' Benevolent Fund (CCABF) currently exists as two charities – the 'new' charitable company limited by guarantee (company number 8880293 and charity registration numbers 1156341 and SC045337) and the 'old' unincorporated charity (registered number 222595). Both charities have the same name and the new charity has exactly the same objects as the old charity. All activities, including trustee meetings, giving of grants, collection of donations, are administered by the new charity. There remain some assets in the old charity which will be transferred to the new charity in due course. Our mission statement remains 'Supporting members and their families in times of need'.

Following a change in the rules at the 2017 AGM of the old charity, there is no longer a requirement for the old charity to hold an AGM where members of ACCA need to be invited. The change in the rules means that for both charities, the members are the trustees. Therefore, there is no notice of meeting included in these papers.

WHEN DOES CCABF HELP?

There are many different situations, the most frequent being periods of hardship, disaster, ill health, unemployment, redundancy and death. For example, during the year CCABF helped ACCA members who had been affected by Covid-19.

HOW DOES CCABF HELP?

ACCA members apply for assistance by completing an application form which is discussed at quarterly trustee meetings. In some cases a trustee or an ACCA member appointed by the Board of trustees will visit the applicant to discuss their circumstances in more detail to better assess their needs and give advice where necessary. Sometimes the trustees will decide to give financial assistance. Whatever the circumstances, CCABF will endeavour to find the best solution for each applicant.

WHAT HELP DOES CCABF GIVE?

Where appropriate, CCABF will provide financial assistance in the form of regular grant assistance, one-off donations or secured loans.

HOW CCABF HAS HELPED – A FEW EXAMPLES:

- Covid-related grants where members have lost their jobs or incurred medical costs.
- A member suffering from cancer was awarded a monthly grant to help with ongoing medical costs.
- A member whose young daughter had a severe physical condition was awarded a grant to help fund a life-changing operation.
- A member whose property was damaged by flooding was awarded a grant to help pay for replacement items.
- A member who had suffered domestic abuse from her spouse was awarded a grant to help pay for legal costs to get a divorce.
- A member who had to temporarily give up work to care for her daughter who suffered from mental health issues was awarded a monthly grant to supplement her income.
- A member who was granted refugee status was awarded a grant to help him and his family while they awaited a placement to another country.

The Benevolent Fund

HOW CAN YOU HELP CCABF?

- CCABF receives funding primarily from donations and legacies provided by members. You can help the charity by:
- making a donation online at MYACCA any time or when you pay your annual membership subscription
- a single donation by cheque made payable to 'The Chartered Certified Accountants' Benevolent Fund'
- Gift Aid donation (UK taxpayers only) (see overleaf for details)
- setting up a Standing Order to make an annual donation (see overleaf for details – please use your membership number as the reference)
- a bequest from your will or estate (see overleaf for details)

In addition, you can help raise awareness of CCABF by promoting the charity as much as possible to ACCA members and their families. If you know of any members and/or their families who you think may require help then please advise them to contact CCABF or even contact us on their behalf.

Supporting members and their families in times of need

Please forward donations to:

Hugh McCash, Honorary Secretary,
Chartered Certified Accountants' Benevolent Fund,
110 Queen Street, Glasgow G1 3BX, United Kingdom.

If you need further information on CCABF,
please contact Hugh McCash on +44 (0)141 534 4045
or at hugh.mccash@accaglobal.com





Donation Forms

HELPING CCABF

I enclose a donation to CCABF of £ _____

- I am interested in assisting CCABF by visiting members in need.
 I would like CCABF to send me an application form for assistance for myself/a colleague.

Title (Mr/Miss/Mrs/Ms/Other) _____

Name _____

Address _____

Postcode _____

Telephone _____

Email _____

Membership number _____

If you are sending a donation please complete the Gift Aid form below, if appropriate.

CHARITY GIFT AID DECLARATION

CHARTERED CERTIFIED ACCOUNTANTS' BENEVOLENT FUND

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year.
Your address is needed to identify you as a current UK taxpayer.

giftaid it

In order to Gift Aid your donation you must tick the box below:

- I want to Gift Aid my donation of £ _____ and any donations I make in the future or have made in the past four years to:
Name of charity: **The Chartered Certified Accountants' Benevolent Fund**

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Title (Mr/Miss/Mrs/Ms/Other) _____

First name (or initials) _____

Surname _____

Full home address _____

Postcode _____

Membership number _____

Date _____

Email _____

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.



STANDING ORDER FORM

BANKERS ORDER

Date _____

To (Bankers name and address) _____

Bank account number _____

Please pay the sum of (in words) _____

**To: Metro Bank
One Southampton Row, London WC1B 5HA**

Sort code: 23-05-80 for The Chartered Certified Accountants' Benevolent Fund

Account number: 12020268

On the _____ day of _____ 20 _____

and on the same day annually until further notice, charging my account.

Signature _____

Name in full _____

Address _____

NB Please cancel any previous standing order in favour of credit of The Chartered Certified Accountants' Benevolent Fund

Quote ref: _____ \ B E N



LEAVING A LEGACY

As the Chartered Certified Accountants' Benevolent Fund is a UK registered charity, any legacies left to us are exempt from tax and may help to reduce the overall inheritance tax due on your estate.

If you are thinking of leaving a gift to us, we would suggest that you begin the process by contacting your solicitor. If you already have a will, it can be amended by your solicitor through a codicil.

How to word a legacy

The suggested wording for a legacy is:

"I give to the Chartered Certified Accountants' Benevolent Fund (charity number 1156341), registered office, The Adelphi, 1/11 John Adam Street, London, WC2N 6AU the sum of [in words] OR a [in words] percentage share of the residue of my estate for their general charitable purposes absolutely"

Please let us know if you have included the Chartered Certified Accountants' Benevolent Fund in your will.

As the C Title (Mr/Miss/Mrs/Ms/Other)

First name (or initials)

Surname

Full home address

Postcode

Membership number

Date

Email

Please tick as applicable

- I have already included a gift to the Chartered Certified Accountants' Benevolent Fund in my will
- I am considering adding a gift to the Chartered Certified Accountants' Benevolent Fund in my will.

Chartered Certified Accountants' Benevolent Fund
110 Queen Street, Glasgow G1 3BX
United Kingdom

Registered Charity Nos.
1156341 and SC045337
Registered Company No 8880293





The ACCA logo consists of a solid red square with the letters "ACCA" in white, bold, sans-serif font centered within it.

ACCA

CONTACT US

ACCA
The Adelphi
1/11 John Adam Street
London WC2N 6AU
United Kingdom

www.cesvotes.com/acca22

Think Ahead