

Charity Sector Seminars

Professional Courses' charity sector seminars are designed to keep you up-to-date with recent important developments in the sector and provide guidance on best practice.

CHARITY FINANCE UPDATE

13 November (09.30 – 13.00), London
CPD units: 4
Fee: £150

KEY FEATURES

- in depth look at the new rules for charity accounting under FRS 102 and the new charity SORPs
- new annual reporting requirements
- the Law Commission review of social investment
- tax developments, covering direct tax and VAT
- Charity Commission guidance and other UK regulation.

WHO SHOULD ATTEND?

Finance professionals working in charities, members of finance and audit committees, and advisers.

LECTURER

Don Bawtree, partner, Charity Unit, BDO LLP

Don heads up BDO LLP's charity unit and has specific responsibility for larger and national charity clients. His experience spans 20 years of working in the charity sector, and he is a dedicated expert in charities. His work experience includes working with some of the largest brand name charities in the UK, as auditor and adviser. He is chair of the APB's charity committee, responsible for issuing PN 11, governing charity audits in the UK.

CHARITY VAT

9 December (09.30 – 13.00), London
CPD units: 4
Fee: £150

KEY FEATURES

- a detailed look at the non-business activities of charities with relevant cases explained
- the business activities and when these may be taxable
- a look at exempt activities and the problems these create
- worked example of VAT recovery in a complex charity
- options for improving recovery rates.

WHO SHOULD ATTEND?

Finance professionals working in charities and practitioners who work with charities.

LECTURERS

Helen Elliott FCA DChA, partner, Sayer Vincent LLP

Helen is a partner at Sayer Vincent, specialist advisors to the charity and not-for-profit sector. She is the audit partner for many charities and provides advice and support on business plans, advising on contract negotiation, pricing services and advice and due diligence for mergers and collaborative working. She also provides VAT, Gift Aid and other tax advice for clients, including negotiating with HMRC when required. Helen speaks at seminars, leads Sayer Vincent's in-house tax specialist group, writes articles and is quoted in the charity and finance press. Helen is Sayer Vincent's representative at the Charity Finance Group, a special adviser to the Charities' Internal Audit Network and a trustee of the Institute of Fundraising.

Noelia Serrano FCA DChA, senior manager, Sayer Vincent LLP

Noelia is a senior manager at Sayer Vincent, specialist advisors to the charity and not-for-profit sector. She is the audit manager for many international development charities and has over 12 years' experience working with charities on audit, accounting and other consultancy assignments. Noelia leads Sayer Vincent's special interest group which coordinates research and activities for international charities and is a member of Sayer Vincent's specialist tax and VAT group which keeps staff and clients up to date on the latest developments in the areas of VAT and direct tax.

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CHARITY SECTOR SEMINARS – 2014

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- Charity Finance Update (13 November)
 Charity VAT (9 December)

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