



PROFESSIONAL INSTITUTES' EVENT GUIDE  
HUMBER AREA

**Events**  
February – July 2007



The Association of Taxation Technicians



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# Message from Professional Institute Presidents – Humber area

Dear Colleague

Welcome to the Professional Institutes' Calendar of Events for February – July 2007 throughout the Humber area. It provides a summary of essential information on events offered and contact details.

This is the third year of the production of our combined events programme. The continuing success of the combined booklet relies on the support of all members of the professional accounting and taxation bodies in the Humber area: ACCA, CIMA, CIPFA, CIOT and ICAEW.

All events provide an excellent opportunity to network with other professionals across the accountancy profession in Humberside and we are always pleased to welcome students and non-members to our meetings. These events may be recognised for continuing professional development (CPD) purposes.

We would stress that all members from any of the participating bodies are welcome at any event, irrespective of the host organisation. If you are interested in attending an event, there is a point of contact for every event listed.

We look forward to seeing you at some of our events in the Humber area in the coming months.

Kind regards

Simon Banks-Cooper FCMA, President, Hull Branch, CIMA  
Andrew Clarkson FCCA, President, ACCA Hull Members' Network  
Jackie Hall CTA, Chairman, Hull Branch, Chartered Institute of Taxation  
Neil Hunter CPFA, President, CIPFA North Eastern Region  
Richard Miles FCA, President, Humberside and District Society of Chartered Accountants

# Contents

	<b>Page</b>
Events	4
The Association of Chartered Certified Accountants	11
The Association of Taxation Technicians	12
The Chartered Institute of Taxation	12
The Chartered Institute of Management Accountants	13
The Chartered Institute of Public Finance and Accountancy	14
The Institute of Chartered Accountants in England and Wales	15

## FEBRUARY 2007

Tuesday 6 February 18.00 CIMA

### **CIMA Biz.Net Negotiation Skills**

Speaker: Jeremy Thorn, Chairman, QED Consulting

Venue: The Village Hotel, Henry Boot Way, Priory Park, Hull HU4 7DY

Fee payable. E-mail [cimabiz.net@cimaglobal.com](mailto:cimabiz.net@cimaglobal.com) to book. For event enquiries, telephone 020 8849 2244.

Tuesday 6 February 18.15 CIOT/ATT

### **Financial and Tax Aspects of Complex Divorce Cases**

Speakers: Isobel Robson, AMJ Solicitors and Jackie Hall, Baker Tilly

Venue: Rollits, Wilberforce Court, Hull

Fee payable. Telephone Jackie Hall on 01482 327406 to book.

Wednesday 7 February 18.00–20.30 ACCA

### **Using the Internet as a Business Tool**

Speaker: David Watkins, Pink Elephant Training Company

Venue: Village Hotel, Priory Park, Hull

No charge. Telephone 01904 567310 book.

Tuesday 20 February 12.30–14.00 ICAEW

### **South Bank Professionals Luncheon**

Venue: Oaklands Country House Hotel, Laceby, nr Grimsby

Fee payable. Telephone ICAEW Regional Business Centre on 0113 251 5669 to book.

Tuesday 27 February 12.30–14.00 ICAEW

### **Scarborough Professionals Luncheon**

Venue: Park Manor Hotel, Scarborough

Fee payable. Telephone ICAEW Regional Business Centre on 0113 251 5669 to book.

Tuesday 27 February 17.30 CIPFA

### **Lyons Enquiry**

Venue in Leeds

No charge. E-mail [clare.maidment@leeds.gov.uk](mailto:clare.maidment@leeds.gov.uk) to book.

Wednesday 28 February 14.00–17.15 ICAEW

### **VAT Issues for the SME**

Speaker: Neil Owen

Venue: Willerby Manor Hotel, Willerby

Fee payable. Telephone 01635 588898 to book.

## MARCH 2007

Tuesday 6 March 18.00 CIMA

**Making the Most of Time**

Speaker: Jemma Noonan, Managing Director, Open Waters Training and Consultancy Ltd

Venue: The Village Hotel, Henry Boot Way, Priory Park, Hull HU4 7DY

No charge. E-mail [janice.lowry@cimaglobal.com](mailto:janice.lowry@cimaglobal.com) or telephone 0191 414 0040 to book.

Thursday 8 March 18.00–20.00 ACCA

**ACCA Northern Business Lecture**

Speaker: Ruth Badger, Founder and Chief Executive, RBC and Finalist on *The Apprentice*

Venue: The Venue, Leeds College of Music, Leeds

No charge. Telephone 01904 567310 book.

Tuesday 13 March 12.30–14.00 ICAEW

**Hull Professionals Luncheon**

Venue: Kingston Theatre Hotel, Hull

Fee payable. Telephone ICAEW Regional Business Centre on 0113 251 5669 to book.

Wednesday 14 March 14.00–17.15 ICAEW

**Audit and Accounting Spring Update**

Speaker: Darren Leiser

Venue: Willerby Manor Hotel, Willerby

Fee payable. Telephone 01635 588898 to book.

Tuesday 20 March 18.00–20.30 ACCA

**Problem Solving**

Speaker: Tony Bray, Aquarius International

Venue: Best Western Reeds Hotel, Barton upon Humber

No charge. Telephone 01904 567310 book.

MARCH 2007

Thursday 22 March 17.30 CIOT/ATT

**Corporation Tax – Alignment of Tax and Accounts**

Speaker: John Cullinane, CIOT President, Deloittes

Venue: The Village, Priory Park, Hull

Fee payable. Telephone Jackie Hall on 01482 327406 to book.

Friday 23 March 19.30 CIOT/ATT

**Yorkshire Tax Dinner**

Venue: Hilton Hotel, Leeds

Fee payable. Telephone Jackie Hall on 01482 327406 to book.

Wednesday 28 March 14.00–17.15 ICAEW

**Spring Tax Update including Budget Issues**

Speaker: Martyn Ingles

Venue: Willerby Manor Hotel, Willerby

Fee payable. Telephone 01635 588898 to book.

## APRIL 2007

Monday 16 April 18.00–20.30 ACCA

**Exam Techniques, Revision and Study Skills for Students**

Speaker: Martyn Ransom, FTC Kaplan

Venue: FTC Kaplan, Lowgate, Hull

No charge. Telephone 01904 567310 to book.

Tuesday 17 April 18.00 CIMA

**Achieve Exam Success at all Levels**

Speakers: FTC Kaplan Tutors

Venue: FTC Kaplan, 3rd Floor, Lowgate House, Lowgate, Hull HU1 1EL

No charge. E-mail [janice.lowry@cimaglobal.com](mailto:janice.lowry@cimaglobal.com) or telephone 0191 414 0040 to book.

Wednesday 25 April 14.00–17.15 ICAEW

**Employment Tax Issues**

Speaker: Gerry Hart

Venue: Willerby Manor Hotel, Willerby

Fee payable. Telephone 01635 588898 to book.

Monday 30 April 18.00 CIMA

**Effective Reporting**

Speaker: David Harris, Managing Director, Chevin Consultants

Venue: The Village Hotel, Henry Boot Way, Priors Park, Hull HU4 7DY

No charge. E-mail [janice.lowry@cimaglobal.com](mailto:janice.lowry@cimaglobal.com) or telephone 0191 414 0040 to book.

MAY 2007

Tuesday 15 May 15.30 CIOT/ATT

**Research and Development and other Tax Incentives**

Speaker: Rebecca Benneyworth

Venue: The Village, Priory Park, Hull

Fee payable. Telephone Jackie Hall on 01482 327406 to book.

Thursday 24 May 14.00-17.15 ICAEW

**Tax Faculty 'Hotspots' – Emerging Issues for the Practitioner**

Speaker: Mark Lee

Venue: Willerby Manor Hotel, Willerby

Fee payable. Telephone 01635 588898 to book.

Friday 25 May 12.00–14.30 ACCA

**Mind Development – How Well is your Mind Developed?**

Motivational Lunchtime Lecture

Speaker: Stuart Pedley-Smith FCCA, NLP Master Practitioner, FTC Kaplan

Venue to be confirmed

Fee payable. Telephone 01904 567310 to book.

## JUNE 2007

Monday 4 June 18.00-20.30 ACCA

**Personal Tax Update**

Speaker: John Herbert FCCA, Tax Specialist

Venue: Village Hotel, Priory Park, Hull

No charge. Telephone 01904 567310 book.

Tuesday 5 June 18.00 CIMA

**Share Incentive Schemes**

Speakers: Neil Maidment, Partner and Nasim Sharf, Associate, Rollits Solicitors

Venue: Rollits Solicitors, Wilberforce Court, High Street, Hull HU1 1YJ

No charge. E-mail [janice.lowry@cimaglobal.com](mailto:janice.lowry@cimaglobal.com) or telephone 0191 414 0040 to book.

Thursday 7 June 09.30-16.30 CIPFA

**Regional CPD Day**

Venue in Leeds

Fee payable. E-mail [clare.maidment@leeds.gov.uk](mailto:clare.maidment@leeds.gov.uk) to book.

Wednesday 13 June 14.00-17.15 ICAEW

**Corporate Tax Update**

Speaker: Ros Martin

Venue: Willerby Manor Hotel, Willerby

Fee payable. Telephone 01635 588898 to book.

JULY 2007

Tuesday 3 July 18.00 CIMA

**“Cash is King” – a Practical Look at the Processes for Effectively Collecting Cash**

Speakers: Simon Banks Cooper, BCA Chartered Management Accountants and Steve Rooms, Financial Controller, AMJ Solicitors

Venue: The Village Hotel, Henry Boot Way, Priory Park, Hull HU4 7DY

No charge. E-mail [janice.lowry@cimaglobal.com](mailto:janice.lowry@cimaglobal.com) or telephone 0191 414 0040 to book.

Friday 6 July Humber Professional Institutes

**Summer Social – an Evening at Beverley Races**

Details to be circulated nearer the time

Fee payable. Telephone 01904 567310 book.

# Professional bodies

**The Association of Chartered Certified Accountants (ACCA)**  
(Hull Members' Network)



## **About ACCA**

ACCA is the largest and fastest-growing international accountancy body with 240,000 students and 105,000 members in 170 countries. Our mission is to be the leading global professional accountancy body by reputation, influence and size, offering the first choice qualifications to people of application, ability and ambition around the world who seek a rewarding career in accountancy, finance and management.

The Hull Members' Network organises a programme of meetings to support members in maintaining and developing their knowledge and skills. Meetings are also open to non-members and students and are free, unless otherwise stated. Places must be booked in advance.

## **Mission statement**

- To provide opportunity and access to people of ability around the world and to support our members throughout their careers in accounting, business and finance
- To achieve and promote the highest professional, ethical and governance standards
- To advance the public interest
- To be a global leader in the profession.

## **To contact us**

Andrew Clarkson FCCA  
President, ACCA Hull Members' Network  
tel: 01482 625356  
e-mail: [acca.clarkson@ntlworld.com](mailto:acca.clarkson@ntlworld.com)  
[www.accaglobal.com](http://www.accaglobal.com)

**The Chartered Institute of Taxation (CIOT) and  
The Association of Taxation Technicians (ATT)**  
(Hull Branch)



The Association of Taxation Technicians



**About CIOT  
and ATT**

The Institute of the leading professional body concerned solely with taxation. Membership of the Hull Branch is open to members of The Chartered Institute of Taxation or Association of Taxation Technicians who live or work in the Humber area.

Services offered are:

- To help members and other attendees fulfil their requirement for Continuing Professional Development (CPD)
- To act as a link between members and CIOT/ATT.

**Mission statement**

- To promote the aims and interests of The Chartered Institute of Taxation and The Association of Taxation Technicians and the members of both bodies
- To advance education in, and to promote the study of, the administration and practice of tax.

**To contact us**

Jackie Hall CTA  
Chairman, Hull Branch, CIOT  
e-mail: [jackie.hall@bakertilly.co.uk](mailto:jackie.hall@bakertilly.co.uk)  
[www.tax.org.uk](http://www.tax.org.uk)

Denise Wilson ATT  
Hull Branch, ATT  
e-mail: [denise.k.wilson@uk.pwc.com](mailto:denise.k.wilson@uk.pwc.com)  
[www.att.org.uk](http://www.att.org.uk)

**The Chartered Institute of Management Accountants (CIMA)**  
(Hull Branch)



**About CIMA**

- CIMA represents the voice of over 87,000 students and 68,000 members in 158 countries. CIMA is rapidly becoming the qualification of choice according to recent independent research\*.
- CIMA members are accountants in business. It represents financial managers and accountants who work in industry, commerce, not-for-profit and public sector organisations.
- Its key activity is related to business strategy, information strategy and finance strategy. CIMA members are not trained in audit.
- To become a Chartered Management Accountant, students must pass a series of exams and be able to demonstrate relevant practical experiences.

\* *Source: Robert Half Survey 2003*

**Mission statement**

- To be the first choice for employers in the qualification and development of professional accountants in business.
- Purpose: the ever-greater employability of CIMA members.
- CIMA's focus is to:
  - qualify students
  - support members and employers
  - protect the public interest.

**To contact us**

Simon Banks-Cooper FCMA  
President, Hull Branch, CIMA  
tel: 01482 322260  
fax: 01482 327737  
e-mail: [simon@bankscooper.co.uk](mailto:simon@bankscooper.co.uk)  
[www.cimaglobal.com](http://www.cimaglobal.com)

**The Chartered Institute of Public Finance and Accountancy (CIPFA)**  
(North Eastern Region)



**About CIPFA**

CIPFA is one of the leading professional accountancy bodies in the UK and the only one which specialises in the public sector. It is responsible for the education and training of professional accountants and for their regulation through the setting and monitoring of professional standards. Uniquely among the professional accountancy bodies in the UK, CIPFA has responsibility for setting accounting standards for a significant part of the economy, namely local government. CIPFA's members work, often at the most senior levels, in public service bodies, in the national audit agencies and major accountancy firms. They are respected throughout for their high technical and ethical standards, and professional integrity. CIPFA also provides a range of high quality advisory, information and training and consultancy services to public service organisations.

There are approximately 200 members and students in the Humber area.

**Mission statement**

- CIPFA North Eastern Region is committed to delivering an annual programme of activities designed to update members and students on current issues and to enhance professional skills.

**To contact us**

Clare Maidment CPFA  
Secretary, CIPFA North Eastern Region  
e-mail: [clare.maidment@leeds.gov.uk](mailto:clare.maidment@leeds.gov.uk)  
[www.cipfa.org.uk](http://www.cipfa.org.uk)



## The Institute of Chartered Accountants in England & Wales (ICAEW)

(Humberside and District Society)

### About ICAEW

The Institute of Chartered Accountants in England and Wales is the largest and most influential accountancy body in Europe with 128,000 members running and advising businesses of all sizes across the entire span of economic activity.

In addition to having practitioners on virtually every high street, approximately 60% of members work outside traditional practice in a variety of business roles including the majority of FTSE 100 Finance Directors. By drawing on the collective expertise of members, the ICAEW acts as an authoritative voice on business issues at regional, national and international levels.

The Humberside District Society (H&DSCA) is the local point of contact and services for Chartered Accountants, providing a wide range of events and seminars. Partnerships and reciprocal relationships with other business and professional organisations and representing the views of members locally are key to the society's activities.

### Mission statement

- To educate and train Chartered Accountants
- To maintain high standards for professional conduct among members
- To provide services to its members and students
- To advance the theory and practice of accountancy.

### To contact us

Graham Haldenby FCA, Executive, Local Staff  
 Humberside and District Society of Chartered Accountants  
 tel/fax: 01482 655153  
 e-mail: [graham.haldenby@icaew.co.uk](mailto:graham.haldenby@icaew.co.uk)  
[www.icaew.co.uk](http://www.icaew.co.uk)





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