Professional Courses

Isle of Man Events 2017

Seminars and one-day courses held in the Isle of Man
ACCA events offer a cost-effective way of keeping up-to-date with current issues relevant to accountants in the Isle of Man today.

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**PRACTICE SEMINARS**

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<th>Topic</th>
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<tr>
<td>Trust wills and inheritance tax</td>
<td>16 May</td>
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<tr>
<td>Essential law update for practitioners</td>
<td>21 June</td>
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<td>UK property taxes</td>
<td>21 September</td>
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<td>VAT update</td>
<td>17 October</td>
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<td>Anti-money laundering</td>
<td>25 October</td>
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<td>Accountants and risk management: how to add value to your business</td>
<td>15 November</td>
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<td>Accounting and auditing refresher</td>
<td>30 November</td>
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**FEES:**
1–4 seminars £76 per seminar
5–13 seminars £59 per seminar/delegate
14 or more seminars £55 per seminar/delegate

**TIMINGS:** 16.00–19.00

**VENUE:**
The Manx Museum
Kingswood Grove
Douglas
Isle of Man, IM1 3LY

**CPD UNITS:** 3

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**ONE-DAY COURSES – ALL SECTORS**

<table>
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<td>IFRS workshop – getting yourself fully prepared for December 2017 and beyond</td>
<td>27 September</td>
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<tr>
<td>UK and IOM Tax update</td>
<td>12 December</td>
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**FEES:** £219 per course
Early booking discounted price £198 available up to three months before the date of the course booked.

**TIMINGS:** 09:30–16:30

**VENUE:**
The Palace Hotel and Casino
Palace Buildings
Central Promenade
Douglas
Isle of Man, IM2 4NA

**CPD UNITS:** 7

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To register and book online please visit [https://events.accaglobal.com](https://events.accaglobal.com)
TRUST WILLS AND INHERITANCE TAX
16 May

KEY FEATURES
• impact of rules of inheritance on IHT
  Liabilities
• testate and intestate succession
• significant differences in Scottish rules
• probate - a new area of practice experience
  for accountants
• wills and IHT - using deeds of variation
• significant reliefs to minimise liabilities
• practical problems and pitfalls
• review of recent legislative changes.

LECTURER
Paul Soper FCCA
Tax lecturer, consultant and broadcaster

ESSENTIAL LAW UPDATE FOR PRACTITIONERS
21 June

KEY FEATURES
• company law – new developments in the UK
  and IOM
• trust law update – IOM including AB V CD
• restrictive covenants in the sale of a business
  – recent UK cases
• data protection – reminder of basic
  requirements and practical tips along with
  implications of the General Data Protection
  Regulation
• money laundering and the Fourth Money
  Laundering Directive
• employment law changes in IOM including
  on disability discrimination, and outline of
  interesting developments in the UK.

LECTURER
Louise Dunford LLM LLB Barrister
Director LDC Training Ltd,
Consultant for CompleteHR Ltd

UK PROPERTY TAXES
21 September

KEY FEATURES
• income tax and landlords - interest
  restrictions
• making tax digital - impact of landlords
• GAAP or cash basis
• SDLT, LBTT and LTT - fragmenting rules on
  property acquisition
• ATED updated - revaluations should be in
  progress
• CGT on UK residential property for non-
  resident owners
• now IHT on UK residential property as well!

LECTURER
Paul Soper FCCA
Tax lecturer, consultant and broadcaster

VAT UPDATE
17 October

KEY FEATURES
This seminar is designed for accountants in public
practice, and the aim is to update delegates on all
the main changes in VAT over the past year and to
discuss a series of topics of current interest, which,
in the presenter’s experience give rise to the
costliest misunderstandings.

The seminar will include the following:
• all significant VAT developments over the
  past year
• key VAT cases in the courts and tribunals-
  general
• land and property cases and trends
• partial exemption cases and trends
• any impending changes and their possible
  impact
• a selection of topical areas of interest
  including Brexit and the Mini One Stop Shop
  (MOSS).

LECTURER
Gwen Ryder BA (Hons) CTA AIIT
Senior consultant, VAT, Moore Stephens LLP

To register and book online please visit https://events.accaglobal.com
ANTI-MONEY LAUNDERING
25 October

KEY FEATURES
• the modern economic crime threat landscape
• essential update on recent changes to the law and regulations
• risk-based approach
• the accountant’s role in the AML framework
• changing attitudes of the authorities
• developments in counter-terrorist financing
• prevention and detection controls
• review of recent cases.

LECTURER
Steve Giles MA (Oxon) ACA
Partner, Highview Consultants

ACCOUNTING AND AUDITING REFRESHER
30 November

KEY FEATURES
• current UK GAAP summary and future developments
• FRS 102 on-going transition issues and transition for small companies
• FRS 102 and small companies - summary
• FRS 102 FAQs – including revenue recognition, PPE, investment property, financial instruments, related party transactions, etc.
• FRS 102 and the small company
• IFRS developments – summary.

LECTURER
Mike Ulrich ACA

ACCOUNTANTS AND RISK MANAGEMENT:
HOW TO ADD VALUE TO YOUR BUSINESS
15 November

KEY FEATURES
• what is risk? Threats, opportunities and risk appetite
• the changing risk landscape for accountants and SMEs – from Brexit to new compliance requirements
• the linkage between risk and controls
• responsibilities - governance framework
• risk management techniques for accountants: impact and probability profiling; risk registers; “4Ts” model; proportionality and link to key controls
• analysis of the human factor – conduct and culture
• reputational risk – how accountants can establish trust in the modern business world
• practical tips and advice throughout.

LECTURER
Steve Giles MA (Oxon) ACA
Partner, Highview Consultants
One-Day Courses

IFRS WORKSHOP – GETTING YOURSELF FULLY PREPARED FOR DECEMBER 2017 AND BEYOND
27 September

KEY FEATURES
This one-day workshop is designed to enable delegates to fine-tune their existing knowledge and skillsets, apply the new Standards for December 2017 and be aware of the work to be done in preparation for the major new Standards in 2018 and 2019.

The day will therefore be split into three sessions:
• **Morning session – reinforcement of existing skillsets.** Following an overview of all the Standards and interpretations available (mandatory or otherwise) at 31 December 2017, we will focus on those areas identified by the UK FRC as areas for improvement. However we want it to be relevant to you and so you will be contacted approximately one month before the course and asked if there are specific Standards or particular types of transactions that you would like to be included in the session.

• **Afternoon session 1 – standards for December 2017.** Happily there are no major new Standards becoming mandatory this year and so this will be a comparatively short session with a focus on worked examples where relevant.

• **Afternoon session 2 – getting ready for IFRS 9, 15 (and 16).** The major new Revenue and Financial Instruments are now in their comparative periods prior to implementation (and are also available for early adoption this year). We will focus on transition, including the impact of potential choices within the Standards. When you are contacted regarding the morning session, you will also be asked if there are any specific aspects of IFRS 9 or IFRS 15 that you would like to be covered.

LECTURER
Charles Gubbins BSc CA
Head of technical practice and professional development, Kaplan Leadership and Professional Development

UK AND IOM TAX UPDATE
12 December

KEY FEATURES
• Isle of Man tax update
• a review of the new deemed domicile rule
• taxation of offshore trusts post April 2017
• returning non-UK domiciliaries
• UK property tax update.

LECTURERS
Roy Callow, Senior Tax Consultant, Equiom Solutions Limited
Glenn Cassidy, Senior Tax Consultant, Equiom Solutions Limited
Monica Dixie, Senior Tax Consultant, Equiom Solutions Limited
Helen Woods, Managing Director, Equiom Solutions Limited

To register and book online please visit [https://events.accaglobal.com](https://events.accaglobal.com)
PROFESSIONAL COURSES IN THE ISLE OF MAN 2017

Payment must accompany the booking form (booking forms submitted without payment will not be accepted). Please use BLOCK CAPITALS throughout. If you wish to book more than one delegate please photocopy this form.

Please reserve a place on the following event(s):

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INVOICE TO
For the attention of:  
Mr/Mrs/Miss/Other (please specify)

First name
Surname
Organisation
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Is this a home address?  ☐  business address?  ☐
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DELEGATE DETAILS
Membership no. (if applicable)

Are you an ACCA?  ☐  FCCA?  ☐  (Please note these letters will appear on joining instructions and the delegate list)

Additional designatory letters
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Job title
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Is this a home address?  ☐  business address?  ☐

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PREFERRED METHOD OF COMMUNICATION
☐  Email  ☐  Post

SPECIAL DIETARY REQUIREMENTS (tick as appropriate)
☐  Vegetarian  ☐  Other (please specify)

TERMS AND CONDITIONS
Please click here to view our terms and conditions:
http://www.accaglobal.com/content/dam/members-beta/docs/events/uk/uk/terms-and-conditions.pdf

JOINING INSTRUCTIONS
Joining instructions are usually sent at least five working days before the start of an event. If you have not received your joining instructions three days prior to the event, please call the Professional Courses team on 020 7059 5910. ACCA will not be held responsible for non-receipt of joining instructions and refunds will not be issued under such circumstances.

PAYMENT METHOD (tick as appropriate)
☐  I enclose a cheque (made payable to CAET) for £
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Start date  Expiry date

I have read and accept the terms and conditions.
Signature
Date

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The Adelphi, 1–11 John Adam Street, London, WC2N 6AU
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